

**BASF INDIA LIMITED**  
SHAREHOLDING PATTERN AS ON 31.12.2011

(I) (a) Statement showing Shareholding Pattern

| SCRIP CODE : 500042 Name of Scrip : BASF Class of Security : Equity As on : quarter ended 31.12.2011         |   |                        |                     |                                     |   |  |  |                        |
|--|---|------------------------|---------------------|-------------------------------------|---|--|--|------------------------|
| Category Code  | <u>Partly paid up shares</u>  |                        |                     | Number of partly paid up shares     | As a % of total number of partly paid up shares                                 | As a % of total number of shares of the Company  |  |                        |
|  | Held by Promoter/Promoter group   |                        |                     |                                     |   |  |  |                        |
|  | Held by Public  |                        |                     |                                     |   |  |  |                        |
|  | <b>Total</b>  |                        |                     | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>  |  |                        |
|  | <u>Outstanding Convertible Securities</u>   |                        |                     | Number of outstanding Securities    | As a % of total No. of outstanding Con. Securities                              | As a % of total No. of shares of the Company, assuming full conversion of the Securities |  |                        |
|  | Held by Promoter/Promoter group   |                        |                     |                                     |   |  |  |                        |
|  | Held by Public  |                        |                     |                                     |   |  |  |                        |
|  | <b>Total</b>  |                        |                     | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>  |  |                        |
|  | <u>Warrants</u>   |                        |                     | Number of warrants                  | As a % of total number of warrants  | As a % of total number of shares of the Company assuming full conversion of warrants     |  |                        |
|  | Held by Promoter/Promoter group   |                        |                     |                                     |   |  |  |                        |
|  | Held by Public  |                        |                     |                                     |   |  |  |                        |
|  | <b>Total</b>  |                        |                     | <b>0</b>                            | <b>0.00</b>   | <b>0.00</b>  |  |                        |
| <b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b> |   |                        |                     |                                     |   |  |  |                        |
| Category Code  | Category of Shareholders  | Number of Shareholders | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares As a percentage of |  | Shares pledged or otherwise encumbered |                        |
|  |   |                        |                     |                                     | (A+B) <sup>1</sup>  | (A+B+C)  | Number of Shares                       | As a %                 |
| ( I )  | ( II )  | ( III )                | ( IV )              | ( V )                               | ( VI )  | ( VII )  | ( VIII )                               | ( IX )=(VIII)/(IV)*100 |
| (A)  | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                     |                                     |   |  |  |                        |
| (1)  | <b>Indian</b>   |                        |                     |                                     |   |  |  |                        |
| (a)  | Individuals/H.U.F   |                        |                     |                                     |   | 0.00   | 0.00                                   | 0 #DIV/0!              |
| (b)  | Central/State Government(s)   |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
| (c)  | Bodies Corporate  |                        |                     |                                     |   | 0.00   | 0.00                                   | 0 #DIV/0!              |
| (d)  | Financial Institutions/Banks  |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
| (e)  | Any Other (specify)   |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
|  |   |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
|  | <b>Sub-Total (A)(1)</b>   |                        | <b>0</b>            | <b>0</b>                            | <b>0</b>  | <b>0.00</b>  | <b>0.00</b>                            | <b>0 #DIV/0!</b>       |
| (2)  | <b>Foreign</b>  |                        |                     |                                     |   |  |  |                        |
| (a)  | Non Resident Individuals/Foreign Nationals  |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
| (b)  | Bodies Corporate  |                        | 3                   | 31743220                            | 31743220  | 73.33  | 73.33                                  |                        |
| (c)  | Institutions  |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
| (d)  | Any Other (specify)   |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
|  | <b>Sub-Total (A)(2)</b>   |                        | <b>3</b>            | <b>31743220</b>                     | <b>31743220</b>   | <b>73.33</b>   | <b>73.33</b>                           |                        |
|  | <b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>                   |                        | <b>3</b>            | <b>31743220</b>                     | <b>31743220</b>   | <b>73.33</b>   | <b>73.33</b>                           | <b>0</b>               |
| (B)  | <b>Public Shareholding<sup>3</sup></b>  |                        |                     |                                     |   |  |  |                        |
| (1)  | <b>Institutions</b>   |                        |                     |                                     |   |  |  |                        |
| (a)  | Mutual Fund/UTI   |                        | 16                  | 237786                              | 236229  | 0.55   | 0.55                                   |                        |
| (b)  | Financial Institutions/Banks  |                        | 62                  | 1031949                             | 1030104   | 2.38   | 2.38                                   |                        |
| (c)  | Central/State Government(s)   |                        | 1                   | 30                                  | 0   | 0.00   | 0.00                                   |                        |
| (d)  | Venture Capital Funds   |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
| (e)  | Insurance Companies   |                        | 5                   | 1444978                             | 1444978   | 3.34   | 3.34                                   |                        |
| (f)  | Foreign Institutional Investors   |                        | 28                  | 320178                              | 319908  | 0.74   | 0.74                                   |                        |
| (g)  | Foreign Venture Cap. Inv  |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
|  | <b>Sub-Total (B)(1)</b>   |                        | <b>112</b>          | <b>3034921</b>                      | <b>3031219</b>  | <b>7.01</b>  | <b>7.01</b>                            |                        |
| (2)  | <b>Non Institutions</b>   |                        |                     |                                     |   |  |  |                        |
| (a)  | Bodies Corporate  |                        | 721                 | 1964598                             | 1958735   | 4.54   | 4.54                                   |                        |
| (b)  | Individuals   |                        |                     |                                     |   |  |  |                        |
|  | i) Holding nominal share capital upto Rs. 1 lakh  |                        | 40263               | 5566707                             | 4720977   | 12.86  | 12.86                                  |                        |
|  | ii) Holding nominal share capital in excess of Rs. 1 lakh                               |                        | 34                  | 742273                              | 692524  | 1.71   | 1.71                                   |                        |
| (c)  | Any Other(specify) Individual Non-Resident Individual                                   |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
|  | i)Foreign National  |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
|  | ii)Overseas Corporate Bodies  |                        |                     |                                     |   | 0.00   | 0.00                                   |                        |
|  | iii)Non Resident Non-Rep  |                        | 201                 | 124009                              | 115178  | 0.29   | 0.29                                   |                        |
|  | iv)Non Resident-Rep   |                        | 255                 | 108760                              | 107625  | 0.25   | 0.25                                   |                        |
|  | v)Trust   |                        | 6                   | 1152                                | 1152  | 0.00   | 0.00                                   |                        |
|  | <b>Sub-Total (B)(2)</b>   |                        | <b>41480</b>        | <b>8507499</b>                      | <b>7596191</b>  | <b>19.65</b>   | <b>19.65</b>                           |                        |
|  | <b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>                                      |                        | <b>41592</b>        | <b>11542420</b>                     | <b>10627410</b>   | <b>26.67</b>   | <b>26.67</b>                           |                        |
|  | <b>TOTAL (A)+(B)</b>  |                        | <b>41595</b>        | <b>43285640</b>                     | <b>42370630</b>   | <b>100.00</b>  | <b>100.00</b>                          |                        |
| (C)  | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                     |                                     |   |  | 0.00                                   |                        |
| 1  | Promoter and Promoter Group   |                        |                     |                                     |   |  |  |                        |
| 2  | Public  |                        |                     |                                     |   |  |  |                        |
|  | <b>GRAND TOTAL (A)+(B)+( C)</b>   |                        | <b>41595</b>        | <b>43285640</b>                     | <b>42370630</b>   | <b>xxx</b>   | <b>100.00</b>                          | <b>0</b>               |

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No.       | Name of the shareholder          | Details of Shares held |                                   | Encumbered shares(*) |                        |  | Details of warrants |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|--------------|----------------------------------|------------------------|-----------------------------------|----------------------|------------------------|--|---------------------|--|---------------------------------------|---|---|
|              |                                  | No of Shares held      | As a % of grand total (A)+(B)+(C) | Number               | As a Percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | of total number of convertible securities of the same class |   |
| ( I )        | ( II )                           | ( III )                | ( IV )                            | ( V )                | ( VI ) = (V)/(III)*100 | ( VII )  | ( VIII )            | ( IX )   | ( X )                                 | ( XI )  | ( XII )   |
| 1            | BASF SOCIETAS EUROPAEA           | 20939259               | 48.37                             |                      |                        |  |                     |  |                                       |   | 48.37   |
| 2            | BASF CONSTRUCTION CHEMICALS GMBH | 1896061                | 4.38                              |                      |                        |  |                     |  |                                       |   | 4.38  |
| 3            | BASF SCHWEIZ AG                  | 8907900                | 20.58                             |                      |                        |  |                     |  |                                       |   | 20.58   |
| <b>TOTAL</b> |                                  | <b>31743220</b>        | <b>73.33</b>                      | <b>0</b>             | <b>0.00</b>            | <b>0.00</b>  |                     |  |                                       |   | <b>73.33</b>  |

(\*) The term "encumbrance" has the same meaning as assigned to it in refuatin 28(3) of the SAST Regulations , 2011

(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr.No.       | Name of the shareholder                  | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|--------------|--|-----------------------|--|---------------------|--|---------------------------------------|--|---|
|              |  |                       |  | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |   |
| 1            | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD | 1218374               | 2.81   | N. A.               | N. A.  | N. A.                                 | N. A.  | 2.81  |
| 2            | GENERAL INSURANCE CORP OF INDIA          | 699999                | 1.62   | N. A.               | N. A.  | N. A.                                 | N. A.  | 1.62  |
| 3            | LIFE INSURANCE CORPORATION OF INDIA      | 640013                | 1.48   | N. A.               | N. A.  | N. A.                                 | N. A.  | 1.48  |
|              |  |                       | 0.00   | N. A.               | N. A.  | N. A.                                 | N. A.  | 0.00  |
|              |  |                       | 0.00   | N. A.               | N. A.  | N. A.                                 | N. A.  | 0.00  |
| <b>TOTAL</b> |  | <b>2558386</b>        | <b>5.91</b>  |                     |  |                                       |  | <b>5.91</b>   |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (I)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr.No.       | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|--|---------------------------------------|--|---|
|              |   |                  |  | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |   |
|              | N. A.   |                  |  | N. A.               | N. A.  | N. A.                                 | N. A.  |   |
|              |   |                  |  | N. A.               | N. A.  | N. A.                                 | N. A.  |   |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.00</b>  |                     |  |                                       |  |   |

(1) (d) Statement showing details of locked in shares

| Sr. No.      | Name of shareholder              | No. of locked-in shares | Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above) |
|--------------|----------------------------------|-------------------------|---|
| 1            | BASF SCHWEIZ AG                  | 485478                  | 1.12  |
| 2            | BASF Construction Chemicals GmbH | 474016                  | 1.10  |
| 3            | BASF SOCIETAS EUROPAEA           | 154897                  | 0.36  |
| <b>TOTAL</b> |                                  | <b>1114391</b>          | <b>2.57</b>   |

(II) (a) Statement showing details of Depository Receipts (DRS)

| Sr. No.      | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (I)(a) above) |
|--------------|---|------------|--|--|
|              |   |            |  | 0.00   |
| <b>TOTAL</b> |   | <b>0</b>   | <b>0</b>                                 | <b>0.00</b>  |

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in |
|--------------|-----------------------|--|---|--|
|              |                       |  |   | 0.00   |
| <b>TOTAL</b> |                       |  | <b>0</b>                                  | <b>0.00</b>  |

