

# News Release

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## BASF Group Important Figures 2024

### BASF Group

		Q4			Full year		
		2024	2023	+/-	2024	2023	+/-
Sales	Million €	15,856	15,871	-0.1%	65,260	68,902	-5.3%
EBITDA before special items	Million €	1,567	1,317	19.0%	7,858	7,671	2.4%
EBITDA	Million €	1,187	1,099	8.0%	6,681	7,180	-7.0%
Depreciation and amortization <sup>a</sup>	Million €	1,609	2,094	-23.2%	4,648	4,941	-5.9%
EBIT before special items	Million €	554	292	89.4%	3,911	3,806	2.8%
EBIT	Million €	-422	-995	57.6%	2,033	2,240	-9.2%
Special items	Million €	-976	-1,287	24.2%	-1,878	-1,566	-19.9%
Income before income taxes	Million €	-671	-1,323	49.3%	2,069	1,420	45.7%
Income after taxes	Million €	-770	-1,571	51.0%	1,453	379	283.3%
Net income	Million €	-786	-1,587	50.5%	1,298	225	475.8%
ROCE	%	-	-	-	5.1	4.5	-
Earnings per share <sup>b</sup>	€	-0.88	-1.78	50.5%	1.45	0.25	475.9%
Adjusted earnings per share <sup>b</sup>	€	0.59	-0.18	424.3%	3.51	2.78	26.1%
Dividend per share	€	-	-	-	2.25 <sup>c</sup>	3.40	-33.8%
Assets	Million €	80,415	77,395	3.9%	80,415	77,395	3.9%
Investments including acquisitions <sup>d</sup>	Million €	2,416	2,303	4.9%	6,826	6,006	13.7%
Employees at year-end		111,822	111,991	-0.2%	111,822	111,991	-0.2%
Personnel expenses	Million €	2,622	2,546	3.0%	11,241	10,950	2.7%
Research and development expenses	Million €	541	595	-9.2%	2,061	2,130	-3.2%
Equity ratio	%	45.9	47.3	-	45.9	47.3	-
Net debt	Million €	18,781	16,590	13.2%	18,781	16,590	13.2%
Cash flows from operating activities	Million €	3,456	4,262	-18.9%	6,946	8,111	-14.4%
Free cash flow	Million €	1,165	2,228	-47.7%	748	2,715	-72.5%
Greenhouse gas emissions	(million metric tons of CO <sub>2</sub> equivalents)	-	-	-	17.0	16.9	0.4%

<sup>a</sup> Depreciation and amortization of property, plant and equipment and intangible assets (including impairments and reversals of impairments)

<sup>b</sup> Due to the share buyback program terminated in February 2023, the weighted average number of outstanding shares in the fourth quarter of 2024 and in the period from January to December 2024 was 892,522,164. The weighted average number of outstanding shares was 892,522,164 in the fourth quarter of 2023 and 892,640,562 in the period from January to December 2023.

<sup>c</sup> Dividend proposed by the Board of Executive Directors

<sup>d</sup> Additions to property, plant and equipment and intangible assets

## Segments

Q4 (Million €)

	Sales			EBITDA before special items			EBITDA			Segment cash flow		
	2024	2023	+/-	2024	2023	+/-	2024	2023	+/-	2024	2023	+/-
	Chemicals	2,521	2,427	3.9%	103	95	8.5%	77	91	-15.4%	-726	-609
Materials	3,240	3,348	-3.2%	365	380	-3.9%	340	337	1.0%	246	332	-26.0%
Industrial Solutions	1,879	1,869	0.5%	208	250	-16.9%	196	244	-19.6%	303	314	-3.5%
Nutrition & Care	1,623	1,631	-0.5%	168	130	28.9%	164	125	31.4%	-38	157	.
Surface Technologies	3,183	3,514	-9.4%	312	340	-8.3%	207	307	-32.5%	211	448	-52.8%
Agricultural Solutions	2,534	2,227	13.8%	394	221	78.7%	368	142	158.2%	959	572	67.5%
Other	876	855	2.5%	16	-99	.	-165	-146	-12.9%			
<b>BASF Group</b>	<b>15,856</b>	<b>15,871</b>	<b>-0.1%</b>	<b>1,567</b>	<b>1,317</b>	<b>19.0%</b>	<b>1,187</b>	<b>1,099</b>	<b>8.0%</b>			

Full year (Million €)

	Sales			EBITDA before special items			EBITDA			Segment cash flow		
	2024	2023	+/-	2024	2023	+/-	2024	2023	+/-	2024	2023	+/-
	Chemicals	10,838	10,369	4.5%	1,342	1,167	15.0%	1,314	1,167	12.6%	-2,051	-936
Materials	13,510	14,149	-4.5%	1,805	1,650	9.4%	1,769	1,523	16.1%	766	1,369	-44.1%
Industrial Solutions	8,175	8,010	2.1%	1,161	965	20.3%	1,140	1,010	12.8%	868	1,292	-32.8%
Nutrition & Care	6,729	6,858	-1.9%	814	565	44.0%	819	578	41.8%	-31	503	.
Surface Technologies	12,898	16,204	-20.4%	1,375	1,520	-9.5%	1,160	1,351	-14.2%	925	1,488	-37.8%
Agricultural Solutions	9,798	10,092	-2.9%	1,938	2,270	-14.6%	1,659	2,177	-23.8%	1,861	1,746	6.6%
Other	3,312	3,220	2.8%	-578	-466	-24.0%	-1,179	-626	-88.5%			
<b>BASF Group</b>	<b>65,260</b>	<b>68,902</b>	<b>-5.3%</b>	<b>7,858</b>	<b>7,671</b>	<b>2.4%</b>	<b>6,681</b>	<b>7,180</b>	<b>-7.0%</b>			

## Regions

Million €

Q4	Sales by location of company			Sales by location of customer		
	2024	2023	+/-	2024	2023	+/-
	Europe	5,850	6,100	-4.1%	5,474	5,514
of which Germany	2,521	2,639	-4.5%	1,340	1,528	-12.3%
North America	4,483	4,226	6.1%	4,387	4,270	2.7%
Asia Pacific	3,958	4,086	-3.1%	4,019	4,289	-6.3%
of which Greater China	2,165	2,299	-5.8%	2,109	2,307	-8.6%
South America, Africa, Middle East	1,566	1,460	7.3%	1,976	1,797	9.9%
<b>BASF Group</b>	<b>15,856</b>	<b>15,871</b>	<b>-0.1%</b>	<b>15,856</b>	<b>15,871</b>	<b>-0.1%</b>
<b>Full year</b>						
Europe	26,169	27,631	-5.3%	24,778	26,022	-4.8%
of which Germany	11,016	11,449	-3.8%	6,138	6,833	-10.2%
North America	18,168	19,003	-4.4%	17,773	18,833	-5.6%
Asia Pacific	15,886	17,142	-7.3%	16,226	17,520	-7.4%
of which Greater China	8,706	9,427	-7.7%	8,599	9,366	-8.2%
South America, Africa, Middle East	5,037	5,126	-1.7%	6,482	6,527	-0.7%
<b>BASF Group</b>	<b>65,260</b>	<b>68,902</b>	<b>-5.3%</b>	<b>65,260</b>	<b>68,902</b>	<b>-5.3%</b>