News Release

P191/26e
November 23rd, 2026

From Europe for Europe: BASF starts battery materials supply to CATL

BASF has started initial deliveries of high-performance Cathode Active Materials (CAM) from its production plant in Schwarzheide, Germany, to CATL, the global market leader in battery technology. In parallel, BASF is supplying CATL in its home market from BASF's Battery Materials manufacturing plant in Changsha, China, demonstrating the company's ability to serve customers in key battery markets around the world.

The deliveries build on the global framework agreement for CAM signed by BASF and CATL in July 2025. Since then, both companies have worked closely across functions and regions to advance the collaboration from product development to supply. Combining CATL's leadership in battery technology with BASF's battery materials expertise and local production footprint, the teams developed a CAM product tailored to CATL's requirements and transferred it into production in Germany. This underlines BASF's strategic focus on Cathode Active Materials and its commitment to successfully executing long-term customer agreements.

"We are proud to work with CATL and to have reached this important next milestone together," said Dr. Daniel Schönfelder, President of BASF's Battery Materials division. "These first deliveries are the result of close collaboration between our teams across development, qualification, production and supply. This achievement reflects the complementary strengths of CATL and BASF and our shared

Media Relations Battery Materials
Sarah Katharina Müller
Phone: +49 173 3099741
sarah-katharina.mueller@basf.com

BASF SE
67056 Ludwigshafen
www.basf.com
presse.kontakt@basf.com

commitment to execution, speed and agility. This provides a solid foundation for our future collaboration and reinforces our confidence in the European battery industry."

About BASF Battery Materials

BASF's Battery Materials business is a global leader in advanced cathode active materials (CAM) for lithium-ion batteries. We empower the world's leading cell manufacturers and OEM platforms with high-performance cathode solutions tailored to their needs. By leveraging our industry-leading R&D platforms and passion for innovation, we develop unique, proprietary solutions that drive customer success and support the transition towards electromobility.

Our global production and R&D footprint across key regions ensure a reliable supply of high-quality materials and localized support for our partners. This allows us to better serve our customers worldwide. For more information, visit www.battery-materials.basf.com.

About BASF

At BASF, we create chemistry for a sustainable future. Our ambition: We want to be the preferred chemical company to enable our customers' green transformation. We combine economic success with environmental protection and social responsibility. Around 95,000 employees in the BASF Group contribute to the success of our customers in nearly all sectors and almost every country in the world. Our portfolio comprises, as core businesses, the segments Chemicals, Materials, Industrial Solutions, and Nutrition & Care; our standalone businesses are bundled in the segments Surface Technologies and Agricultural Solutions. BASF generated sales of around €60 billion in 2025. BASF shares are traded on the stock exchange in Frankfurt (BAS) and as American Depositary Receipts (BASFY) in the United States. Further information at www.basf.com.