

At BASF, we create chemistry for a sustainable future. Our ambition: We want to be the preferred chemical company to enable our customers' green transformation. We combine economic success with environmental protection and social responsibility. Around 108.000 employees in the BASF Group contribute to the success of our customers in nearly all sectors and almost every country in the world. Our portfolio comprises, as core businesses, the segments Chemicals, Materials, Industrial Solutions, and Nutrition & Care; our standalone businesses are bundled in the segments Surface Technologies and Agricultural Solutions. BASF generated sales of around €60 billion in 2025. BASF shares are traded on the stock exchange in Frankfurt (BAS) and as American Depositary Receipts (BASFY) in the United States. Further information at www.basf.com/share.

Key financial figures Q1 2026

| Million € | Q1 2026 | Q1 2025 | Δ% |
|---------------------------------|---------|---------|-------|
| Sales | 16,020 | 16,509 | -3.0 |
| EBITDA before special items | 2,356 | 2,495 | -5.6 |
| EBIT before special items | 1,434 | 1,592 | -9.9 |
| EBIT | 1,261 | 1,160 | 8.8 |
| Net income | 927 | 808 | 14.8 |
| Earnings per share (€) | 1.06 | 0.91 | 16.6 |
| Adjusted earnings per share (€) | 1.32 | 1.57 | -16.1 |
| Free cash flow | -1,375 | -1,798 | 23.5 |

Financial calendar

- **Wednesday, May 6, 2026**
Dividend payout
- **Wednesday, July 29, 2026**
Half-Year Financial Report 2026
- **Wednesday, October 28, 2026**
Quarterly Statement Q3 2026
- **Friday, February 26, 2027**
Publication of BASF Report 2026
- **Thursday, April 29, 2027**
Quarterly Statement Q1 2027
Annual Shareholders' Meeting 2027
- **Friday, July 30, 2027**
Half-Year Financial Report 2027

Outlook 2026

Given the high level of uncertainty about how the conflict in the Middle East will play out, BASF is not changing its assumptions at this time regarding the global economic environment in 2026, which were presented in the BASF Report 2025:

- Growth in gross domestic product: +2.7%
- Growth in industrial production: +2.3%
- Growth in chemical production: +2.4%
- Average euro/dollar exchange rate of \$1.20 per euro
- Average annual oil price (Brent crude) of \$65 per barrel

The BASF Group's forecast for the 2026 business year published in the BASF Report 2025 is maintained:

- EBITDA before special items of between €6.2 billion and €7.0 billion
- Free cash flow of between €1.5 billion and €2.3 billion
- CO₂ emissions of between 17.2 million metric tons and 18.2 million metric tons

Forward-looking statements and forecasts

This factsheet contains forward-looking statements. These statements are based on current estimates and projections of the Board of Executive Directors and currently available information. Forward-looking statements are not guarantees of the future developments and results outlined therein. These are dependent on a number of factors; they involve various risks as well as uncertainties; and they are based on assumptions that may not prove to be accurate. Such risk factors include, in particular, those discussed in Opportunities and Risks on pages 90 to 105 of the BASF Report 2025. We do not assume any obligation to update the forward-looking statements contained in this factsheet above and beyond the legal requirements.

Percentage of sales per segment 2025*

* Not depicted here: Other 5% of BASF Group sales and EBITDA bsi minus €604 million

| Chemicals 17% | Materials 21% | Industrial Solutions 14% | Nutrition & Care 11% | Surface Technologies 15% | Agricultural Solutions 16% |
|--|---|---|---|--|---|
|  |  |  |  |  |  |
| EBITDA bsi €853 million | EBITDA bsi €1,575 million | EBITDA bsi €1,200 million | EBITDA bsi €649 million | EBITDA bsi €800 million | EBITDA bsi €2,081 million |

BASF shares – an attractive investment

- We are **leading in the chemical industry**, which is **essential for growth industries** worldwide.
- We deliver **continuous product and process innovation** for a broad range of customer industries and to increase our own productivity.
- We focus on **local production for local markets** and benefit from **leading market positions** in the majority of our businesses.
- We are **shaping the transformation to net zero** and **enable the green transformation of our customers**.
- We have the **right team and a winning culture** to deliver superior value creation.
- We are committed to **long-term value creation and attractive distributions to shareholders**.

Distribution policy

- **Dividend for the business year 2025** of **€2.25 per share** (2024: €2.25 per share)
- **Dividend yield of 5.1%** based on the share price of €44.43 at year-end 2025
- In view of considerable cash inflows already received and still expected, in particular from portfolio measures, BASF has resolved to **buy back shares** with a volume of up to **€1.5 billion** between **November 2025 and the end of June 2026**; this is part of the **share buyback** announced in September 2024 of at least **€4 billion** by the end of 2028
- By **April 20, 2026**, shares for **~€880 million** were **bought back**
- Current status at: www.basf.com/sharebuyback

Securities code numbers and ticker symbols

| | |
|---|--------------|
| Germany | BASF11 |
| United States (CUSIP Number) | 055262505 |
| ISIN (International Securities Identification Number) | DE000BASF111 |
| Deutsche Börse | BAS |
| Pink Sheets / OTCQX | BASFY (ADR) |

Shareholder structure

With over 900,000 shareholders, BASF is one of the largest publicly owned companies with a high free float. An analysis of the shareholder structure carried out end of March 2026 showed that, at around 24% of share capital, the United States and Canada made up the largest regional group of institutional investors. Institutional investors from Germany accounted for 4%. Institutional investors from the United Kingdom and Ireland hold 7% of BASF shares, while investors from the rest of Europe hold a further 10% of capital. Institutional investors from the rest of the world, including the Asia Pacific region, hold 4% of BASF shares. Approximately 44% of the company's share capital is held by private investors, nearly all of whom reside in Germany. BASF is therefore one of the DAX companies with the largest percentage of private shareholders.

Analysts' recommendations

Around 25 financial analysts regularly publish studies on BASF. The latest analyst recommendations for our shares as well as the average target share price ascribed to BASF by analysts can be found online at basf.com/analystestimates.

46% Buy

36% Hold

18% Sell

As of April 9, 2026

Shareholder distributions 2025-2028 via dividends and share buybacks



Overall distribution on the level of the last years

Key BASF share data

| | |
|------------------------|---------------|
| Market capitalization* | €46.8 billion |
| Share price* | €52.40 |
| High Q1 | €53.00 |
| Low Q1 | €43.62 |
| Average Q1 | €47.54 |

* As of March 31, 2026, close

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BASF
We create chemistry