

At BASF, we create chemistry for a sustainable future. We combine economic success with environmental protection and social responsibility. More than 111,000 employees in the BASF Group contribute to the success of our customers in nearly all sectors and almost every country in the world. Our portfolio comprises six segments: Chemicals, Materials, Industrial Solutions, Surface Technologies, Nutrition & Care and Agricultural Solutions. BASF generated sales of €87.3 billion in 2022. BASF shares are traded on the stock exchange in Frankfurt (BAS) and as American Depositary Receipts (BASFY) in the United States. Further information at www.basf.com/share.

Key financial figures 2022

million €	2022	2021	Δ%
Sales	87,327	78,598	11.1
EBITDA	10,748	11,355	-5.3
EBIT before special items	6,878	7,768	-11.5
EBIT	6,548	7,677	-14.7
Income before income taxes	1,190	7,448	-84.0
Net income	-627	5,523	.
Earnings per share (€)	-0.70	6.01	.
Adjusted earnings per share (€)	6.96	6.76	3.0

Financial calendar

- **Thursday, April 27, 2023**
Quarterly Statement Q1 2023
Annual Shareholders' Meeting 2023
- **Wednesday, May 3, 2023**
Dividend payout
- **Friday, July 28, 2023**
Half-Year Financial Report 2023
- **Tuesday, October 31, 2023**
Quarterly Statement Q3 2023
- **Friday, February 23, 2024**
BASF Report 2023

Outlook 2023

- Sales: €84 billion – €87 billion (2022: €87,327 million)
- EBIT before special items: €4.8 billion – €5.4 billion (2022: €6,878 million)
- ROCE: 7.2% – 8.0% (2022: 10.0%)
- CO₂ emissions: 18.1 – 19.1 million metric tons (2022: 18.4 million metric tons)

Underlying assumptions

- Growth in gross domestic product: 1.6% (2022: 3.0%)
- Growth in industrial production: 1.8% (2022: 2.5%)
- Growth in chemical production: 2.0% (2022: 2.2%)
- Average euro/dollar exchange rate: \$1.05 per euro (2022: \$1.05 per euro)
- Average annual oil price (Brent crude): \$90 per barrel (2022: \$101 per barrel)

Forward-looking statements and forecasts

This factsheet contains forward-looking statements. These statements are based on current estimates and projections of the Board of Executive Directors and currently available information. Forward-looking statements are not guarantees of the future developments and results outlined therein. These are dependent on a number of factors; they involve various risks and uncertainties; and they are based on assumptions that may not prove to be accurate. Such risk factors include those discussed in Opportunities and Risks on pages 157 to 167 of the BASF Report 2022. We do not assume any obligation to update the forward-looking statements contained in this report above and beyond the legal requirements.

Percentage of sales per segment 2022*

* Not depicted here: Other 5% of BASF Group sales and EBITDA minus €368 million

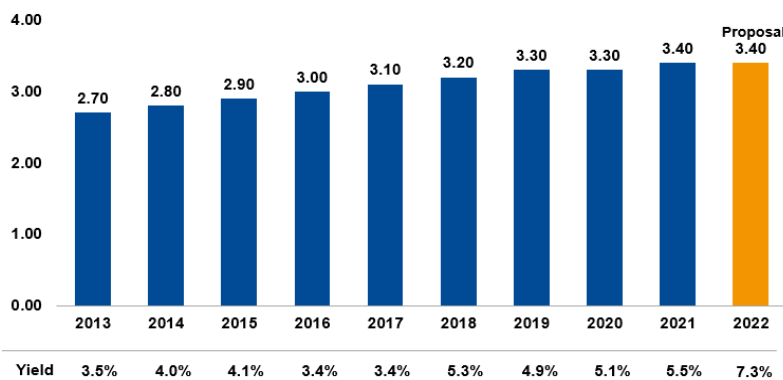
Chemicals 17%	Materials 21%	Industrial Solutions 12%	Surface Technologies 24%	Nutrition & Care 9%	Agricultural Solutions 12%
					
EBITDA €2,771 million	EBITDA €2,660 million	EBITDA €1,443 million	EBITDA €1,264 million	EBITDA €1,055 million	EBITDA €1,922 million

What BASF stands for

- Flexible Verbund concept for integrated production
- Strategic focus on local production for local markets and on high-growth market segments
- Industry leader in shaping the transformation to net zero CO₂ emissions
- Powerful innovation across a broad range of technologies
- Diverse team of committed, capable and creative employees
- Long-term shareholder value creation and attractive dividend

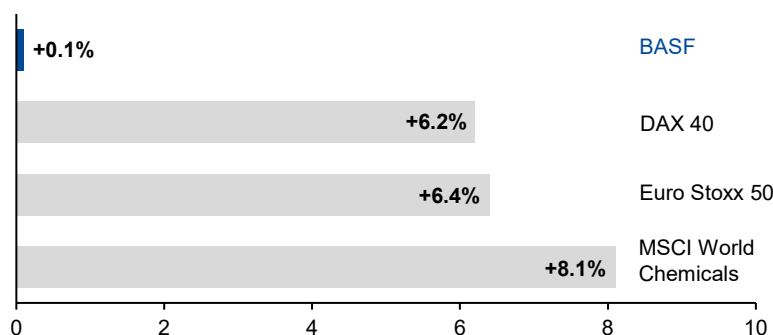


Dividend per share (€ per share)



Long-term performance 2012–2022

(average annual increase with dividends reinvested)



Shareholder structure

With over 900,000 shareholders, BASF is one of the largest publicly owned companies with a high free float. An analysis of the shareholder structure carried out at the end of 2022 showed that, at around 19% of share capital, the United States and Canada made up the largest regional group of institutional investors. Institutional investors from Germany accounted for around 6%. Institutional investors from the United Kingdom and Ireland hold 7% of BASF shares, while investors from the rest of Europe hold a further 11% of capital. Approximately 45% of the company's share capital is held by private investors, nearly all of whom reside in Germany. BASF is therefore one of the DAX companies with the largest percentage of private shareholders.

Analysts' recommendations

Around 30 financial analysts regularly publish studies on BASF. The latest analyst recommendations for our shares as well as the average target share price ascribed to BASF by analysts can be found online at [basf.com/analystestimates](https://www.basf.com/analystestimates).

40% Buy

52% Hold

8% Sell

As of February 7, 2023

Key facts

- Dividend proposal to Annual Shareholders' Meeting of €3.40 per share, at prior-year level
- In total, we would pay out €3.0 billion, which is fully covered by our free cash flow of €3.3 billion
- Dividend yield of 7.3% based on the share price of €46.39 at year-end 2022

Key BASF share data

Market capitalization*	€41.5 billion
Share price*	€46.39
High 2022	€68.69
Low 2022	€38.85
ISIN	DE000BASF111

*As of December 31, 2022, close

Contact – BASF Investor Relations

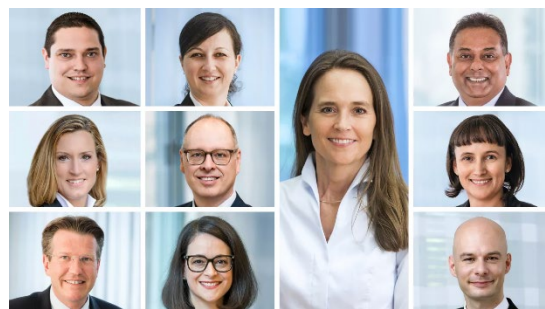
BASF SE, Investor Relations
COI – C 100, 67056 Ludwigshafen

Phone: +49 621 60-48230

Email: ir@basf.com

www.basf.com/share

Follow us! 
@BASF_IR on Twitter



BASF
We create chemistry