

At BASF, we create chemistry for a sustainable future. We combine economic success with environmental protection and social responsibility. More than 117,000 employees in the BASF Group work on contributing to the success of our customers in nearly all sectors and almost every country in the world. Our portfolio is organized into six segments: Chemicals, Materials, Industrial Solutions, Surface Technologies, Nutrition & Care and Agricultural Solutions.

Key financial figures Q2 2020

million €	Q2 2020	Q2 2019	Δ%
Sales	12,680	14,478	(12)
EBITDA	1,070	1,546	(31)
EBIT before special items	226	995	(77)
EBIT	59	507	(88)
Income before income taxes	(923)	293	.
Net income	(878)	5,954	.
Earnings per share (€)	(0.95)	6.48	.
Adjusted earnings per share (€)	0.25	0.83	(70)

Financial calendar

- **Wednesday, October 28, 2020**
Quarterly Statement Q3 2020
- **Friday, February 26, 2021**
BASF Report 2020
- **Thursday, April 29, 2021**
Quarterly Statement Q1 2021 /
Annual Shareholders' Meeting 2021
- **Tuesday, May 4, 2021**
Dividend payout
- **Wednesday, July 28, 2021**
Half-Year Financial Report 2021

Qualitative statements on further business development in 2020 provided in the Half-Year Financial Report 2020

For the third quarter of 2020, we currently do not expect EBIT before special items to improve significantly compared with the second quarter of 2020, in part due to the generally lower demand in August and the seasonality of the Agricultural Solutions business.

On April 29, 2020, BASF withdrew its outlook for the 2020 business year as the economic effects of the corona pandemic on our customer industries, especially the automotive industry, cannot be reliably estimated. Given the continued high level of uncertainty surrounding economic developments due to the effects of the pandemic and the low visibility, it is still not possible to make any concrete statements on the development of sales and earnings for the full-year 2020.

We expect to close the divestiture of the construction chemicals business in the third quarter of 2020 and the divestiture of the pigments business in the fourth quarter of 2020, subject to the approval of the relevant competition authorities in each case. We do not see any significant increase in risks for the closing of the transactions as a result of the pandemic.

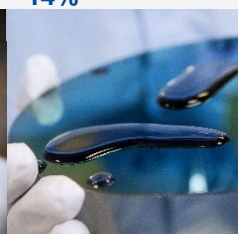
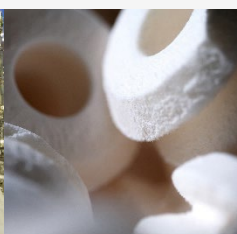
Forward-looking statements

This factsheet contains forward-looking statements. These statements are based on current estimates and projections of the Board of Executive Directors and currently available information. Forward-looking statements are not guarantees of the future developments and results outlined therein. These are dependent on a number of factors; they involve various risks and uncertainties; and they are based on assumptions that may not prove to be accurate. Such risk factors include those discussed in the BASF Report 2019 on pages 139 to 147. We do not assume any obligation to update the forward-looking statements contained in this factsheet above and beyond the legal requirements.

Percentage of sales per segment 2019*

* Not depicted here: Other 5% of BASF Group sales and EBITDA €(334) million

Chemicals 16%	Materials 20%	Industrial Solutions 14%	Surface Technologies 22%	Nutrition & Care 10%	Agricultural Solutions 13%
------------------	------------------	--------------------------------	--------------------------------	----------------------------	----------------------------------



EBITDA
€1,545 million

EBITDA
€1,691 million

EBITDA
€1,327 million

EBITDA
€1,120 million

EBITDA
€1,189 million

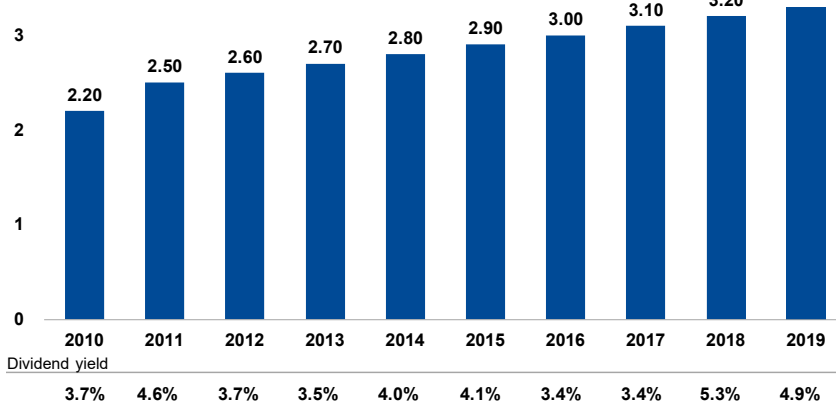
EBITDA
€1,647 million

BASF shares – an attractive investment

- Strategy focused on participating in fast growing Asian markets – driven by strong and expanding local presence
- Industry-leading innovation platform – covering a broad range of technologies and providing solutions for a multitude of customers
- Unique Verbund concept – competitive advantage based on integrated sites, operational excellence and best-in-class technologies
- 2030 target: CO₂-neutral growth
- Earnings growth and strong cash flow generation targeted, clear return criteria
- Long-term value creation with progressive dividend policy aim to increase the dividend per share every year



Dividend per share (€ per share)

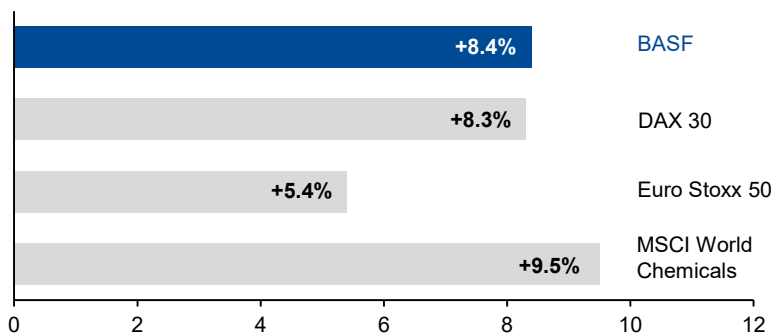


Dividend policy

We offer our shareholders an attractive dividend yield. We aim to increase our dividend per share every year.

Long-term performance 2009–2019

(average annual increase with dividends reinvested)



Key BASF share data

Market capitalization*	€45.8 billion
Share price*	€49.88
High Q1 2020	€57.66
Low Q1 2020	€40.76
ISIN	DE000BASF111

*As of June 30, 2020, close

Shareholder structure

With over 600,000 shareholders, BASF is one of the largest publicly owned companies with a high free float. An analysis of the shareholder structure carried out at the end of June 2020 showed that, at around 21% of share capital, the United States and Canada made up the largest regional group of institutional investors. Institutional investors from Germany accounted for around 10%. Shareholders from the United Kingdom and Ireland hold 8% of BASF shares, while investors from the rest of Europe hold a further 12% of capital. Approximately 37% of the company's share capital is held by private investors, nearly all of whom reside in Germany. BASF is therefore one of the DAX 30 companies with the largest percentage of private shareholders.

Analysts' recommendations

Around 30 financial analysts regularly publish studies on BASF. The latest analyst recommendations for our shares as well as the average target share price ascribed to BASF by analysts can be found online at [basf.com/analystestimates](https://www.basf.com/analystestimates).

26% Buy

67% Hold

7% Sell

As of July 7, 2020

Contact – BASF Investor Relations

BASF SE, Investor Relations
COI – D 100, 67056 Ludwigshafen

Phone: +49 621 60-48230

Email: ir@basf.com

www.basf.com/share

Follow us! 
@BASF_IR on Twitter



BASF
We create chemistry