

At BASF, we create chemistry for a sustainable future. We combine economic success with environmental protection and social responsibility. Around 111,000 employees in the BASF Group contribute to the success of our customers in nearly all sectors and almost every country in the world. Our portfolio comprises six segments: Chemicals, Materials, Industrial Solutions, Surface Technologies, Nutrition & Care and Agricultural Solutions.

## Key financial figures Q2 2022

| million €                       | Q2 2022 | Q2 2021 | Δ% |
|---------------------------------|---------|---------|----|
| Sales                           | 22,974  | 19,753  | 16 |
| EBITDA                          | 3,396   | 3,199   | 6  |
| EBIT before special items       | 2,339   | 2,355   | -1 |
| EBIT                            | 2,350   | 2,316   | 1  |
| Income before income taxes      | 2,658   | 2,189   | 21 |
| Net income                      | 2,090   | 1,654   | 26 |
| Earnings per share (€)          | 2.31    | 1.80    | 28 |
| Adjusted earnings per share (€) | 2.37    | 2.03    | 17 |

## Outlook 2022

The assessment of the global economic environment in 2022 was adjusted as follows (previous assumptions from the BASF Report 2021 in parentheses; current growth assumptions are rounded):

- Growth in gross domestic product: +2.5% (+3.8%)
- Growth in global industrial production: +3.0% (+3.8%)
- Growth in global chemical production: +2.5% (+3.5%)
- Average euro/dollar exchange rate: \$1.07 per euro (\$1.15 per euro)
- Average annual oil price (Brent crude): \$110 per barrel (\$75 per barrel)

We assume that there are no severe restrictions resulting from new lockdowns in China and that natural gas shortages do not lead to production shutdowns in Europe. Based on the very positive business development in the first half of 2022 and the above assumptions, the forecast for the BASF Group for the 2022 business year was adjusted as follows (previous forecast from the BASF Report 2021 in parentheses):

- Sales: €86 billion – €89 billion (€74 billion – €77 billion)
- EBIT before special items: €6.8 billion – €7.2 billion (€6.6 billion – €7.2 billion)
- Return on Capital Employed (ROCE): 10.5% – 11.0% (11.4% – 12.6%)
- CO<sub>2</sub> emissions: 18.4 – 19.4 million metric tons (19.6 – 20.6 million metric tons)

### Forward-looking statements and forecasts

This factsheet contains forward-looking statements. These statements are based on current estimates and projections of the Board of Executive Directors and currently available information. Forward-looking statements are not guarantees of the future developments and results outlined therein. These are dependent on a number of factors; they involve various risks and uncertainties; and they are based on assumptions that may not prove to be accurate. Such risk factors include those discussed in Opportunities and Risks on pages 151 to 160 of the BASF Report 2021. We do not assume any obligation to update the forward-looking statements contained in this report above and beyond the legal requirements.

## Percentage of sales per segment 2021\*

\* Not depicted here: Other 5% of BASF Group sales and EBITDA minus €602 million

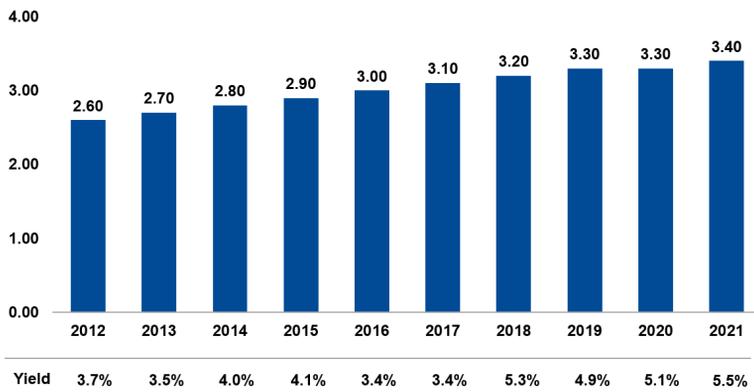
| Chemicals<br>17%   | Materials<br>19%  | Industrial<br>Solutions<br>11%  | Surface<br>Technologies<br>29%  | Nutrition<br>& Care<br>8%  | Agricultural<br>Solutions<br>11%  |
|--|---|---|---|--|---|
|  |  |  |  |  |  |
| EBITDA<br>€3,882 million   | EBITDA<br>€3,162 million  | EBITDA<br>€1,344 million  | EBITDA<br>€1,243 million  | EBITDA<br>€967 million   | EBITDA<br>€1,358 million  |

## BASF shares – an attractive investment



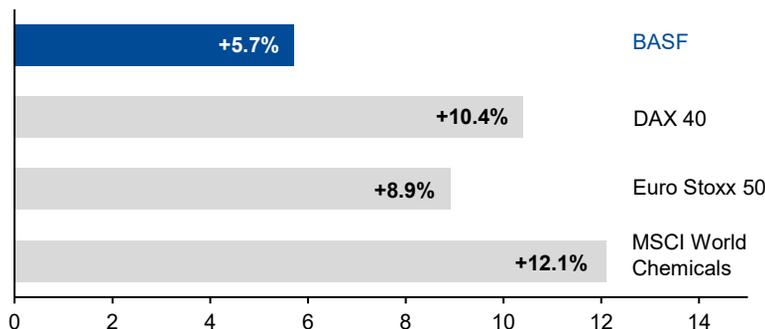
- Unique Verbund concept – competitive advantage based on integrated sites, operational excellence and best-in-class technologies
- Industry-leading innovation platform – covering a broad range of technologies and providing solutions for a multitude of customers
- Strategy focused on participating in fast growing Asian markets – driven by strong and expanding local presence
- Creating value to society and contributing to a sustainable development – Carbon Management program bundles measures to reduce greenhouse gas emissions
- Long-term value creation and attractive dividend policy – aim to increase the dividend per share every year

### Dividend per share (€ per share)



### Long-term performance 2011–2021

(average annual increase with dividends reinvested)



### Shareholder structure

With over 800,000 shareholders, BASF is one of the largest publicly owned companies with a high free float. An analysis of the shareholder structure carried out at the end of March 2022 showed that, at around 20% of share capital, the United States and Canada made up the largest regional group of institutional investors. Institutional investors from Germany accounted for around 6%. Institutional investors from the United Kingdom and Ireland hold 7% of BASF shares, while investors from the rest of Europe hold a further 12% of capital. Approximately 41% of the company's share capital is held by private investors, nearly all of whom reside in Germany. BASF is therefore one of the DAX companies with the largest percentage of private shareholders.

### Analysts' recommendations

Around 30 financial analysts regularly publish studies on BASF. The latest analyst recommendations for our shares as well as the average target share price ascribed to BASF by analysts can be found online at [basf.com/analystestimates](https://www.basf.com/analystestimates).

48% Buy

48% Hold

4% Sell

As of July 7, 2022

### Key facts

- Dividend of €3.40 per share, an increase of €0.10
- Dividend yield of 5.5% based on the share price of €61.78 at year end 2021
- Share buyback program 2022-2023 of up to €3 billion started on January 11, 2022

### Key BASF share data

|                        |               |
|------------------------|---------------|
| Market capitalization* | €38.1 billion |
| Share price*           | €41.53        |
| High Q2 2022           | €53.62        |
| Low Q2 2022            | €41.43        |
| ISIN                   | DE000BASF111  |

\*As of June 30, 2022, close

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We create chemistry