

## **BASF SE**

BASF SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 17 April 2023 10:12

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17.04.2023 / 10:12 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

### **Notification of Major Holdings**

#### **1. Details of issuer**

|                                |                         |
|--------------------------------|-------------------------|
| Name:                          | BASF SE                 |
| Street:                        | Carl-Bosch-Straße 38    |
| Postal code:                   | 67056                   |
| City:                          | Ludwigshafen<br>Germany |
| Legal Entity Identifier (LEI): | 529900PM64WH8AF1E917    |

#### **2. Reason for notification**

|   |   |
|---|---|
|   | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments               |
|   | Change of breakdown of voting rights              |
|   | Other reason:                                     |

### 3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.

City of registered office, country: Wilmington, DE, United States of America (USA)

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

### 5. Date on which threshold was crossed or reached:

12 Apr 2023

### 6. Total positions

|                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New                   | 0.12 %  | 4.90 %  | 5.02 %                           | 893,854,929  |
| Previous notification | 0.14 %  | 5.10 %  | 5.25 %                           | /  |

### 7. Details on total positions

#### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute              |                         | In %                  |                         |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
|              | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000BASF111 | 0                     | 921,412                 | 0 %                   | 0.10 %                  |
| US0552625057 | 0                     | 164,030                 | 0 %                   | 0.02 %                  |
| <b>Total</b> | 1,085,442             |                         | 0.12 %                |                         |

#### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| Right To Recall    | Open                        |                               | 212,673                | 0.02 %             |
| Right Of Use       | Open                        |                               | 586,488                | 0.07 %             |
| Call Option        | 20.12.2024                  |                               | 3,838,400              | 0.43 %             |
| Call Warrant       | 07.07.2031                  |                               | 1,930,773              | 0.22 %             |
| Swap               | 07.07.2031                  |                               | 2,350,029              | 0.26 %             |
|                    |                             | <b>Total</b>                  | 8,918,363              | 1.00 %             |

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Call Warrant       | 29.11.2032                  |                               | Cash                        | 1,648,817              | 0.18 %             |
| Put Option         | 20.12.2030                  |                               | Cash                        | 1,726,806              | 0.19 %             |
| Put Option         | 19.12.2025                  |                               | Physical                    | 3,298,600              | 0.37 %             |
| Future             | 20.12.2030                  |                               | Cash                        | 13,441,030             | 1.50 %             |
| Call Option        | 31.03.2035                  |                               | Cash                        | 7,444,562              | 0.83 %             |
| Forward            | 20.12.2024                  |                               | Cash                        | 187,160                | 0.02 %             |
| Swap               | 22.03.2033                  |                               | Cash                        | 7,140,266              | 0.80 %             |
|                    |                             |                               | <b>Total</b>                | 34,887,240             | 3.90 %             |

## 8. Information in relation to the person subject to the notification obligation

|  |   |
|--|---|
|  | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
|--|---|

|   |  |
|---|--|
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |
|---|--|

| Name   | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| The Goldman Sachs Group, Inc.  | %   | %   | %                                      |
| GSAM Holdings LLC  | %   | %   | %                                      |
| Goldman Sachs Asset Management Holdings LLC  | %   | %   | %                                      |
| Goldman Sachs Asset Management UK Holdings I Ltd   | %   | %   | %                                      |
| Goldman Sachs Asset Management UK Holdings II Ltd  | %   | %   | %                                      |
| Goldman Sachs Asset Management Holdings I B.V. / Goldman Sachs Asset Management Holdings II B.V. | %   | %   | %                                      |
| Goldman Sachs Asset Management Holdings B.V.   | %   | %   | %                                      |
| -  | %   | %   | %                                      |
| The Goldman Sachs Group, Inc.  | %   | %   | %                                      |

|  |   |   |   |
|--|---|---|---|
| Goldman, Sachs & Co. Wertpapier GmbH         | % | % | % |
| -  | % | % | % |
| The Goldman Sachs Group, Inc.                | % | % | % |
| Goldman Sachs Bank USA                       | % | % | % |
| Goldman Sachs Bank Europe SE                 | % | % | % |
| -  | % | % | % |
| The Goldman Sachs Group, Inc.                | % | % | % |
| Goldman Sachs (UK) L.L.C.                    | % | % | % |
| Goldman Sachs Group UK Limited               | % | % | % |
| Goldman Sachs International Bank             | % | % | % |
| -  | % | % | % |
| The Goldman Sachs Group, Inc.                | % | % | % |
| GS Global Markets, Inc.                      | % | % | % |
| Goldman Sachs Finance Corp International Ltd | % | % | % |
| -  | % | % | % |
| The Goldman Sachs Group, Inc.                | % | % | % |
| GS Finance Corp.                             | % | % | % |

|   |   |   |   |
|---|---|---|---|
| -                                       | % | % | % |
| The Goldman Sachs Group, Inc.           | % | % | % |
| IMD Holdings LLC                        | % | % | % |
| United Capital Financial Partners, Inc. | % | % | % |
| United Capital Financial Advisers, LLC  | % | % | % |
| -                                       | % | % | % |
| The Goldman Sachs Group, Inc.           | % | % | % |
| Goldman Sachs (UK) L.L.C.               | % | % | % |
| Goldman Sachs Group UK Limited          | % | % | % |
| Goldman Sachs International             | % | % | % |
| -                                       | % | % | % |
| The Goldman Sachs Group, Inc.           | % | % | % |
| GSAM Holdings LLC                       | % | % | % |
| Goldman Sachs Asset Management, L.P.    | % | % | % |
| -                                       | % | % | % |
| The Goldman Sachs Group, Inc.           | % | % | % |
| Murray Street Corporation               | % | % | % |

|  |   |   |   |
|--|---|---|---|
| Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado | % | % | % |
| Sphere Fund  | % | % | % |
| -  | % | % | % |
| The Goldman Sachs Group, Inc.  | % | % | % |
| Folio Financial, Inc.  | % | % | % |
| Folio Investments, Inc.  | % | % | % |
| -  | % | % | % |
| The Goldman Sachs Group, Inc.  | % | % | % |
| Goldman Sachs & Co. LLC  | % | % | % |
| -  | % | % | % |
| The Goldman Sachs Group, Inc.  | % | % | % |
| Goldman Sachs Do Brasil Banco Multiplo S/A   | % | % | % |

### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
|-----------------------------|---------------------------|---------------|

%

%

%

**10. Other explanatory remarks:**

Date

14 Apr 2023

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English

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End of News

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