

BASF SE

BASF SE: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 30 August 2023 09:30

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30.08.2023 / 09:30 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|-------------------------|
| Name: | BASF SE |
| Street: | Carl-Bosch-Straße 38 |
| Postal code: | 67056 |
| City: | Ludwigshafen Germany |
| Legal Entity Identifier (LEI): | 529900PM64WH8AF1E917 |

2. Reason for notification

| | |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Acquisition/disposal of shares with voting rights |
| <input checked="" type="checkbox"/> | Acquisition/disposal of instruments |
| <input type="checkbox"/> | Change of breakdown of voting rights |
| <input type="checkbox"/> | Other reason: |

3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.
City of registered office, country: Wilmington, DE, United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

| |
|--|
| |
|--|

5. Date on which threshold was crossed or reached:

23 Aug 2023

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 0.32 % | 4.86 % | 5.19 % | 892,522,164 |
| Previous notification | 0.11 % | 4.84 % | 4.95 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| US0552625057 | 0 | 168,930 | 0 % | 0.02 % |
| DE000BASF111 | 0 | 2,723,443 | 0 % | 0.31 % |
| Total | 2,892,373 | | 0.32 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| Right To Recall | Open | | 2,604,602 | 0.29 % |
| Right Of Use | Open | | 582,790 | 0.07 % |
| Future | 15.09.2023 | | 3,248,212 | 0.36 % |
| Call Option | 20.12.2024 | | 2,919,800 | 0.33 % |
| Call Warrant | 07.07.2031 | | 1,963,595 | 0.22 % |
| Swap | 07.07.2031 | | 2,350,029 | 0.26 % |
| | | Total | 13,669,028 | 1.53 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Call Option | 31.03.2035 | | Cash | 5,949,985 | 0.67 % |
| Call Warrant | 29.11.2032 | | Cash | 1,293,297 | 0.14 % |
| Future | 17.12.2032 | | Cash | 9,544,812 | 1.07 % |
| Swap | 23.08.2033 | | Cash | 5,456,863 | 0.61 % |
| Forward | 20.12.2024 | | Cash | 264,382 | 0.03 % |
| Put Option | 20.12.2030 | | Cash | 2,406,116 | 0.27 % |
| Put Option | 18.12.2026 | | Physical | 4,835,200 | 0.54 % |
| | | | Total | 29,750,654 | 3.33 % |

8. Information in relation to the person subject to the notification obligation

| | |
|--|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
|--|---|

| | |
|---|--|
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |
|---|--|

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|--|---|---|--|
| The Goldman Sachs Group, Inc. | % | % | % |
| GSAM Holdings LLC | % | % | % |
| Goldman Sachs Asset Management Holdings LLC | % | % | % |
| Goldman Sachs Asset Management UK Holdings I Ltd | % | % | % |
| Goldman Sachs Asset Management UK Holdings II Ltd | % | % | % |
| Goldman Sachs Asset Management Holdings I B.V. / Goldman Sachs Asset Management Holdings II B.V. | % | % | % |
| Goldman Sachs Asset Management Holdings B.V. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |

| | | | |
|--|---|---|---|
| Goldman, Sachs & Co. Wertpapier GmbH | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs Bank USA | % | % | % |
| Goldman Sachs Bank Europe SE | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| GS Global Markets, Inc. | % | % | % |
| Goldman Sachs Finance Corp International Ltd | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs (UK) L.L.C. | % | % | % |
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International Bank | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| GS Finance Corp. | % | % | % |

| | | | |
|---|---|---|---|
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| IMD Holdings LLC | % | % | % |
| United Capital Financial Partners, Inc. | % | % | % |
| United Capital Financial Advisers, LLC | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs (UK) L.L.C. | % | % | % |
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| GSAM Holdings LLC | % | % | % |
| Goldman Sachs Asset Management, L.P. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Murray Street Corporation | % | % | % |

| | | | |
|--|---|---|---|
| Benson Street Limited | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Murray Street Corporation | % | % | % |
| Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado | % | % | % |
| Sphere Fund | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Folio Financial, Inc. | % | % | % |
| Folio Investments, Inc. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs & Co. LLC | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs Do Brasil Banco Multiplo S/A | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

Date

29 Aug 2023

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