

## **BASF SE: Publication according to § 26 paragraph. 1 WpHG with the objective of Europe-wide distribution**

### **Notifications of voting rights pursuant to section 25a WpHG**

We have received the following notifications of voting rights pursuant to section 25a WpHG on May 4, 2015:

#### **I. Notification of voting rights pursuant to section 25a WpHG from Credit Suisse Group AG**

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Group AG, Zurich, Switzerland
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 24 April 2015
6. Total numbers of voting rights: 6.41 % (equals 58.907.703 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
  - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.36 % (equals: 21,693,680 voting rights); thereof held indirectly: 2.36 % (equals: 21,693,680 voting rights)
  - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 1.36 % (equals: 12,463,439 voting rights); thereof held indirectly: 1.36 % (equals: 12,463,439 voting rights)
  - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.69 % (equals: 24,750,584 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
  - 8.1 Chain of controlled undertakings:

Credit Suisse AG  
Credit Suisse AG Guernsey Branch, Credit Suisse International  
Credit Suisse Investments (UK), Credit Suisse Investment Holdings (UK), Credit Suisse Securities (Europe) Limited

#### 8.2

| <b>ISIN or name/description of the (financial/other) instrument</b> | <b>Maturity</b> | <b>Expiration date</b> |
|---|-----------------|------------------------|
| Equity Swap, Cash Settlement  |                 | 05.05.2015             |
| Equity Swap, Cash Settlement  |                 | 13.05.2015             |
| Equity Swap, Cash Settlement  |                 | 04.06.2015             |
| Equity Swap, Cash Settlement  |                 | 05.06.2015             |

|                                       |  |            |
|---------------------------------------|--|------------|
| Equity Swap, Cash Settlement          |  | 15.06.2015 |
| Equity Swap, Cash Settlement          |  | 03.07.2015 |
| Equity Swap, Cash Settlement          |  | 04.08.2015 |
| Equity Swap, Cash Settlement          |  | 05.08.2015 |
| Equity Swap, Cash Settlement          |  | 07.09.2015 |
| Equity Swap, Cash Settlement          |  | 08.10.2015 |
| Equity Swap, Cash Settlement          |  | 08.12.2015 |
| Equity Swap, Cash Settlement          |  | 15.12.2015 |
| Equity Swap, Cash Settlement          |  | 22.12.2015 |
| Equity Swap, Cash Settlement          |  | 24.12.2015 |
| Equity Swap, Cash Settlement          |  | 31.12.2015 |
| Equity Swap, Cash Settlement          |  | 08.02.2016 |
| Equity Swap, Cash Settlement          |  | 22.02.2016 |
| Equity Swap, Cash Settlement          |  | 03.05.2016 |
| Equity Swap, Cash Settlement          |  | 19.05.2016 |
| Equity Swap, Cash Settlement          |  | 07.07.2016 |
| Equity Swap, Cash Settlement          |  | 03.10.2016 |
| Equity Swap, Cash Settlement          |  | 04.10.2016 |
| Equity Swap, Cash Settlement          |  | 03.01.2017 |
| Equity Swap, Cash Settlement          |  | 02.02.2017 |
| Long Call Option, Cash Settlement     |  | 17.06.2016 |
| Short Put Option, Cash Settlement     |  | 19.06.2015 |
| Short Put Option, Cash Settlement     |  | 18.09.2015 |
| Short Put Option, Cash Settlement     |  | 18.03.2016 |
| Short Put Option, Cash Settlement     |  | 17.06.2016 |
| Short Put Option, Physical Settlement |  | 08.05.2015 |
| Short Put Option, Physical Settlement |  | 12.06.2015 |
| Short Put Option, Physical Settlement |  | 11.09.2015 |
| Short Put Option, Physical Settlement |  | 11.12.2015 |
| Short Put Option, Physical Settlement |  | 10.06.2016 |

## II. Notification of voting rights pursuant to section 25a WpHG from Credit Suisse AG

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse AG, Zurich, Switzerland
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 24 April 2015
6. Total numbers of voting rights: 6.41 % (equals 58.907.703 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
  - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.36 % (equals: 21,693,680 voting rights); thereof held indirectly: 2.28 % (equals: 20,941,403 voting rights)

7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 1.36 % (equals: 12,463,439 voting rights); thereof held indirectly: 0.85 % (equals: 7,826,239 voting rights)

7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.69 % (equals: 24,750,584 voting rights)

8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:

8.1 Chain of controlled undertakings:

Credit Suisse AG Guernsey Branch, Credit Suisse International  
Credit Suisse Investments (UK), Credit Suisse Investment Holdings (UK), Credit Suisse Securities (Europe) Limited

8.2

| <b>ISIN or name/description of the (financial/other) instrument</b> | <b>Maturity</b> | <b>Expiration date</b> |
|---|-----------------|------------------------|
| Equity Swap, Cash Settlement  |                 | 05.05.2015             |
| Equity Swap, Cash Settlement  |                 | 13.05.2015             |
| Equity Swap, Cash Settlement  |                 | 04.06.2015             |
| Equity Swap, Cash Settlement  |                 | 05.06.2015             |
| Equity Swap, Cash Settlement  |                 | 15.06.2015             |
| Equity Swap, Cash Settlement  |                 | 03.07.2015             |
| Equity Swap, Cash Settlement  |                 | 04.08.2015             |
| Equity Swap, Cash Settlement  |                 | 05.08.2015             |
| Equity Swap, Cash Settlement  |                 | 07.09.2015             |
| Equity Swap, Cash Settlement  |                 | 08.10.2015             |
| Equity Swap, Cash Settlement  |                 | 08.12.2015             |
| Equity Swap, Cash Settlement  |                 | 15.12.2015             |
| Equity Swap, Cash Settlement  |                 | 22.12.2015             |
| Equity Swap, Cash Settlement  |                 | 24.12.2015             |
| Equity Swap, Cash Settlement  |                 | 31.12.2015             |
| Equity Swap, Cash Settlement  |                 | 08.02.2016             |
| Equity Swap, Cash Settlement  |                 | 22.02.2016             |
| Equity Swap, Cash Settlement  |                 | 03.05.2016             |
| Equity Swap, Cash Settlement  |                 | 19.05.2016             |
| Equity Swap, Cash Settlement  |                 | 07.07.2016             |
| Equity Swap, Cash Settlement  |                 | 03.10.2016             |
| Equity Swap, Cash Settlement  |                 | 04.10.2016             |
| Equity Swap, Cash Settlement  |                 | 03.01.2017             |
| Equity Swap, Cash Settlement  |                 | 02.02.2017             |
| Long Call Option, Cash Settlement                                   |                 | 17.06.2016             |
| Short Put Option, Cash Settlement                                   |                 | 19.06.2015             |
| Short Put Option, Cash Settlement                                   |                 | 18.09.2015             |
| Short Put Option, Cash Settlement                                   |                 | 18.03.2016             |
| Short Put Option, Cash Settlement                                   |                 | 17.06.2016             |
| Short Put Option, Physical Settlement                               |                 | 08.05.2015             |
| Short Put Option, Physical Settlement                               |                 | 12.06.2015             |
| Short Put Option, Physical Settlement                               |                 | 11.09.2015             |
| Short Put Option, Physical Settlement                               |                 | 11.12.2015             |
| Short Put Option, Physical Settlement                               |                 | 10.06.2016             |

### III. Notification of voting rights pursuant to section 25a WpHG from Credit Suisse Investments (UK)

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Investments (UK), London, Great Britain
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 24 April 2015
6. Total numbers of voting rights: 5.68 % (equals 52,188,545 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
  - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.26 % (equals: 20,799,347 voting rights); thereof held indirectly: 2.26 % (equals: 20,799,347 voting rights)
  - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 0.81 % (equals: 7,412,505 voting rights); thereof held indirectly: 0.81 % (equals: 7,412,505 voting rights)
  - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.61 % (equals: 23,976,693 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
  - 8.1 Chain of controlled undertakings:
 

Credit Suisse Investment Holdings (UK), Credit Suisse Securities (Europe) Limited

#### 8.2

| ISIN or name/description of the (financial/other) instrument | Maturity | Expiration date |
|--|----------|-----------------|
| Equity Swap, Cash Settlement                                 |          | 05.05.2015      |
| Equity Swap, Cash Settlement                                 |          | 13.05.2015      |
| Equity Swap, Cash Settlement                                 |          | 04.06.2015      |
| Equity Swap, Cash Settlement                                 |          | 05.06.2015      |
| Equity Swap, Cash Settlement                                 |          | 15.06.2015      |
| Equity Swap, Cash Settlement                                 |          | 03.07.2015      |
| Equity Swap, Cash Settlement                                 |          | 04.08.2015      |
| Equity Swap, Cash Settlement                                 |          | 05.08.2015      |
| Equity Swap, Cash Settlement                                 |          | 07.09.2015      |
| Equity Swap, Cash Settlement                                 |          | 08.10.2015      |
| Equity Swap, Cash Settlement                                 |          | 08.12.2015      |
| Equity Swap, Cash Settlement                                 |          | 15.12.2015      |
| Equity Swap, Cash Settlement                                 |          | 22.12.2015      |
| Equity Swap, Cash Settlement                                 |          | 24.12.2015      |
| Equity Swap, Cash Settlement                                 |          | 31.12.2015      |

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|---------------------------------------|--|------------|
| Equity Swap, Cash Settlement          |  | 08.02.2016 |
| Equity Swap, Cash Settlement          |  | 22.02.2016 |
| Equity Swap, Cash Settlement          |  | 03.05.2016 |
| Equity Swap, Cash Settlement          |  | 19.05.2016 |
| Equity Swap, Cash Settlement          |  | 07.07.2016 |
| Equity Swap, Cash Settlement          |  | 03.10.2016 |
| Equity Swap, Cash Settlement          |  | 04.10.2016 |
| Equity Swap, Cash Settlement          |  | 03.01.2017 |
| Equity Swap, Cash Settlement          |  | 02.02.2017 |
| Long Call Option, Cash Settlement     |  | 17.06.2016 |
| Short Put Option, Cash Settlement     |  | 19.06.2015 |
| Short Put Option, Cash Settlement     |  | 18.09.2015 |
| Short Put Option, Cash Settlement     |  | 18.03.2016 |
| Short Put Option, Cash Settlement     |  | 17.06.2016 |
| Short Put Option, Physical Settlement |  | 08.05.2015 |
| Short Put Option, Physical Settlement |  | 12.06.2015 |
| Short Put Option, Physical Settlement |  | 11.09.2015 |
| Short Put Option, Physical Settlement |  | 11.12.2015 |
| Short Put Option, Physical Settlement |  | 10.06.2016 |

#### **IV. Notification of voting rights pursuant to section 25a WpHG from Credit Suisse Investment Holdings (UK)**

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Investment Holdings (UK), London, Great Britain
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 24 April 2015
6. Total numbers of voting rights: 5.68 % (equals 52,188,545 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
  - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.26 % (equals: 20,799,347 voting rights); thereof held indirectly: 2.26 % (equals: 20,799,347 voting rights)
  - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 0.81 % (equals: 7,412,505 voting rights); thereof held indirectly: 0.81 % (equals: 7,412,505 voting rights)
  - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.61 % (equals: 23,976,693 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:

## 8.1 Chain of controlled undertakings:

Credit Suisse Securities (Europe) Limited

## 8.2

| <b>ISIN or name/description of the (financial/other) instrument</b> | <b>Maturity</b> | <b>Expiration date</b> |
|---|-----------------|------------------------|
| Equity Swap, Cash Settlement  |                 | 05.05.2015             |
| Equity Swap, Cash Settlement  |                 | 13.05.2015             |
| Equity Swap, Cash Settlement  |                 | 04.06.2015             |
| Equity Swap, Cash Settlement  |                 | 05.06.2015             |
| Equity Swap, Cash Settlement  |                 | 15.06.2015             |
| Equity Swap, Cash Settlement  |                 | 03.07.2015             |
| Equity Swap, Cash Settlement  |                 | 04.08.2015             |
| Equity Swap, Cash Settlement  |                 | 05.08.2015             |
| Equity Swap, Cash Settlement  |                 | 07.09.2015             |
| Equity Swap, Cash Settlement  |                 | 08.10.2015             |
| Equity Swap, Cash Settlement  |                 | 08.12.2015             |
| Equity Swap, Cash Settlement  |                 | 15.12.2015             |
| Equity Swap, Cash Settlement  |                 | 22.12.2015             |
| Equity Swap, Cash Settlement  |                 | 24.12.2015             |
| Equity Swap, Cash Settlement  |                 | 31.12.2015             |
| Equity Swap, Cash Settlement  |                 | 08.02.2016             |
| Equity Swap, Cash Settlement  |                 | 22.02.2016             |
| Equity Swap, Cash Settlement  |                 | 03.05.2016             |
| Equity Swap, Cash Settlement  |                 | 19.05.2016             |
| Equity Swap, Cash Settlement  |                 | 07.07.2016             |
| Equity Swap, Cash Settlement  |                 | 03.10.2016             |
| Equity Swap, Cash Settlement  |                 | 04.10.2016             |
| Equity Swap, Cash Settlement  |                 | 03.01.2017             |
| Equity Swap, Cash Settlement  |                 | 02.02.2017             |
| Long Call Option, Cash Settlement                                   |                 | 17.06.2016             |
| Short Put Option, Cash Settlement                                   |                 | 19.06.2015             |
| Short Put Option, Cash Settlement                                   |                 | 18.09.2015             |
| Short Put Option, Cash Settlement                                   |                 | 18.03.2016             |
| Short Put Option, Cash Settlement                                   |                 | 17.06.2016             |
| Short Put Option, Physical Settlement                               |                 | 08.05.2015             |
| Short Put Option, Physical Settlement                               |                 | 12.06.2015             |
| Short Put Option, Physical Settlement                               |                 | 11.09.2015             |
| Short Put Option, Physical Settlement                               |                 | 11.12.2015             |
| Short Put Option, Physical Settlement                               |                 | 10.06.2016             |

**V. Notification of voting rights pursuant to section 25a WpHG from Credit Suisse Securities (Europe) Limited**

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Securities (Europe) Limited, London, Great Britain
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %

5. Date at which the threshold is crossed or reached: 24 April 2015
6. Total numbers of voting rights: 5.68 % (equals 52,188,545 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
- 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.26 % (equals: 20,799,347 voting rights); thereof held indirectly: 0.0 % (equals: 0 voting rights)
- 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 0.81 % (equals: 7,412,505 voting rights); thereof held indirectly: 0.0 % (equals: 0 voting rights)
- 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.61 % (equals: 23,976,693 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
- 8.1 Chain of controlled undertakings: --

## 8.2

| <b>ISIN or name/description of the (financial/other) instrument</b> | <b>Maturity</b> | <b>Expiration date</b> |
|---|-----------------|------------------------|
| Equity Swap, Cash Settlement  |                 | 05.05.2015             |
| Equity Swap, Cash Settlement  |                 | 13.05.2015             |
| Equity Swap, Cash Settlement  |                 | 04.06.2015             |
| Equity Swap, Cash Settlement  |                 | 05.06.2015             |
| Equity Swap, Cash Settlement  |                 | 15.06.2015             |
| Equity Swap, Cash Settlement  |                 | 03.07.2015             |
| Equity Swap, Cash Settlement  |                 | 04.08.2015             |
| Equity Swap, Cash Settlement  |                 | 05.08.2015             |
| Equity Swap, Cash Settlement  |                 | 07.09.2015             |
| Equity Swap, Cash Settlement  |                 | 08.10.2015             |
| Equity Swap, Cash Settlement  |                 | 08.12.2015             |
| Equity Swap, Cash Settlement  |                 | 15.12.2015             |
| Equity Swap, Cash Settlement  |                 | 22.12.2015             |
| Equity Swap, Cash Settlement  |                 | 24.12.2015             |
| Equity Swap, Cash Settlement  |                 | 31.12.2015             |
| Equity Swap, Cash Settlement  |                 | 08.02.2016             |
| Equity Swap, Cash Settlement  |                 | 22.02.2016             |
| Equity Swap, Cash Settlement  |                 | 03.05.2016             |
| Equity Swap, Cash Settlement  |                 | 19.05.2016             |
| Equity Swap, Cash Settlement  |                 | 07.07.2016             |
| Equity Swap, Cash Settlement  |                 | 03.10.2016             |
| Equity Swap, Cash Settlement  |                 | 04.10.2016             |
| Equity Swap, Cash Settlement  |                 | 03.01.2017             |
| Equity Swap, Cash Settlement  |                 | 02.02.2017             |
| Long Call Option, Cash Settlement                                   |                 | 17.06.2016             |
| Short Put Option, Cash Settlement                                   |                 | 19.06.2015             |
| Short Put Option, Cash Settlement                                   |                 | 18.09.2015             |
| Short Put Option, Cash Settlement                                   |                 | 18.03.2016             |
| Short Put Option, Cash Settlement                                   |                 | 17.06.2016             |
| Short Put Option, Physical Settlement                               |                 | 08.05.2015             |
| Short Put Option, Physical Settlement                               |                 | 12.06.2015             |

|                                       |  |            |
|---------------------------------------|--|------------|
| Short Put Option, Physical Settlement |  | 11.09.2015 |
| Short Put Option, Physical Settlement |  | 11.12.2015 |
| Short Put Option, Physical Settlement |  | 10.06.2016 |

Ludwigshafen, dated May 6, 2015

BASF SE