

BASF SE: Publication according to § 26 paragraph 1 WpHG with the objective of Europe-wide distribution

Notifications of voting rights pursuant to section 25a para. 1 WpHG

We have received the following notifications of voting rights pursuant to section 25a para. 1 WpHG on May 8, 2015:

I. Notification of voting rights pursuant to section 25a para. 1 WpHG from Credit Suisse Group AG

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Group AG, Zurich, Switzerland
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 5 May 2015
6. Total numbers of voting rights: 4.31 % (equals 39,581,955 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 0.25 % (equals: 2,252,808 voting rights); thereof held indirectly: 0.25 % (equals: 2,252,808 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 1.80 % (equals: 16,555,743 voting rights); thereof held indirectly: 1.80 % (equals: 16,555,743 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.26 % (equals: 20,773,404 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings:

Credit Suisse AG
Credit Suisse AG Guernsey Branch, Credit Suisse International
Credit Suisse Investments (UK), Credit Suisse Investment Holdings (UK), Credit Suisse Securities (Europe) Limited

8.2

ISIN oder Name/Beschreibung des (Finanz-/sonstigen) Instruments	Verfall
Equity Swap, Cash Settlement	02.06.2015
Equity Swap, Cash Settlement	04.06.2015
Equity Swap, Cash Settlement	05.06.2015
Equity Swap, Cash Settlement	15.06.2015
Equity Swap, Cash Settlement	03.07.2015
Equity Swap, Cash Settlement	08.07.2015
Equity Swap, Cash Settlement	04.08.2015
Equity Swap, Cash Settlement	05.08.2015
Equity Swap, Cash Settlement	04.11.2015
Equity Swap, Cash Settlement	15.12.2015
Equity Swap, Cash Settlement	22.12.2015
Equity Swap, Cash Settlement	24.12.2015
Equity Swap, Cash Settlement	31.12.2015
Equity Swap, Cash Settlement	08.02.2016
Equity Swap, Cash Settlement	03.05.2016
Equity Swap, Cash Settlement	19.05.2016
Equity Swap, Cash Settlement	14.07.2016
Equity Swap, Cash Settlement	03.10.2016
Equity Swap, Cash Settlement	07.11.2016
Equity Swap, Cash Settlement	02.02.2017
Equity Swap, Cash Settlement	13.02.2017
Equity Swap, Cash Settlement	02.12.2019
Long Call Option, Cash Settlement	17.06.2016
Short Put Option, Cash Settlement	19.06.2015
Short Put Option, Cash Settlement	18.09.2015
Short Put Option, Cash Settlement	18.03.2016
Short Put Option, Cash Settlement	17.06.2016
Short Put Option, Physical Settlement	08.05.2015
Short Put Option, Physical Settlement	12.06.2015
Short Put Option, Physical Settlement	11.09.2015
Short Put Option, Physical Settlement	11.12.2015
Short Put Option, Physical Settlement	10.06.2016

II. Notification of voting rights pursuant to section 25a para. 1 WpHG from Credit Suisse AG

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse AG, Zurich, Switzerland
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 5 May 2015
6. Total numbers of voting rights: 4.31 % (equals 39,581,955 voting rights); Based on total number of voting rights issued: 918,478,694

7. Detailed information on the voting rights proportion:

- 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 0.25 % (equals: 2,252,808 voting rights); thereof held indirectly: 0.16 % (equals: 1,470,531 voting rights)
- 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 1.80 % (equals: 16,555,743 voting rights); thereof held indirectly: 1.19 % (equals: 10,885,489 voting rights)
- 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.26 % (equals: 20,773,404 voting rights)

8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:

8.1 Chain of controlled undertakings:

Credit Suisse AG Guernsey Branch, Credit Suisse International
Credit Suisse Investments (UK), Credit Suisse Investment Holdings (UK), Credit Suisse Securities (Europe) Limited

8.2

ISIN oder Name/Beschreibung des (Finanz-/sonstigen) Instruments	Verfall
Equity Swap, Cash Settlement	02.06.2015
Equity Swap, Cash Settlement	04.06.2015
Equity Swap, Cash Settlement	05.06.2015
Equity Swap, Cash Settlement	15.06.2015
Equity Swap, Cash Settlement	03.07.2015
Equity Swap, Cash Settlement	08.07.2015
Equity Swap, Cash Settlement	04.08.2015
Equity Swap, Cash Settlement	05.08.2015
Equity Swap, Cash Settlement	04.11.2015
Equity Swap, Cash Settlement	15.12.2015
Equity Swap, Cash Settlement	22.12.2015
Equity Swap, Cash Settlement	24.12.2015
Equity Swap, Cash Settlement	31.12.2015
Equity Swap, Cash Settlement	08.02.2016
Equity Swap, Cash Settlement	03.05.2016
Equity Swap, Cash Settlement	19.05.2016
Equity Swap, Cash Settlement	14.07.2016
Equity Swap, Cash Settlement	03.10.2016
Equity Swap, Cash Settlement	07.11.2016
Equity Swap, Cash Settlement	02.02.2017
Equity Swap, Cash Settlement	13.02.2017
Equity Swap, Cash Settlement	02.12.2019
Long Call Option, Cash Settlement	17.06.2016
Short Put Option, Cash Settlement	19.06.2015
Short Put Option, Cash Settlement	18.09.2015
Short Put Option, Cash Settlement	18.03.2016
Short Put Option, Cash Settlement	17.06.2016
Short Put Option, Physical Settlement	08.05.2015
Short Put Option, Physical Settlement	12.06.2015
Short Put Option, Physical Settlement	11.09.2015
Short Put Option, Physical Settlement	11.12.2015

Short Put Option, Physical Settlement	10.06.2016
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III. Notification of voting rights pursuant to section 25a para. 1 WpHG from Credit Suisse Investments (UK)

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Investments (UK), London, Great Britain
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 5 May 2015
6. Total numbers of voting rights: 3.48 % (equals 31,987,062 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 0.15 % (equals: 1,348,133 voting rights); thereof held indirectly: 0.15 % (equals: 1,348,133 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 1.14 % (equals: 10,466,322 voting rights); thereof held indirectly: 1.14 % (equals: 10,466,322 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.20 % (equals: 20,172,607 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings:

Credit Suisse Investment Holdings (UK), Credit Suisse Securities (Europe) Limited

8.2

ISIN oder Name/Beschreibung des (Finanz-/sonstigen) Instruments	Verfall
Equity Swap, Cash Settlement	02.06.2015
Equity Swap, Cash Settlement	04.06.2015
Equity Swap, Cash Settlement	05.06.2015
Equity Swap, Cash Settlement	15.06.2015
Equity Swap, Cash Settlement	03.07.2015
Equity Swap, Cash Settlement	08.07.2015
Equity Swap, Cash Settlement	04.08.2015
Equity Swap, Cash Settlement	05.08.2015
Equity Swap, Cash Settlement	04.11.2015
Equity Swap, Cash Settlement	15.12.2015
Equity Swap, Cash Settlement	22.12.2015
Equity Swap, Cash Settlement	24.12.2015

Equity Swap, Cash Settlement	31.12.2015
Equity Swap, Cash Settlement	08.02.2016
Equity Swap, Cash Settlement	03.05.2016
Equity Swap, Cash Settlement	19.05.2016
Equity Swap, Cash Settlement	14.07.2016
Equity Swap, Cash Settlement	03.10.2016
Equity Swap, Cash Settlement	07.11.2016
Equity Swap, Cash Settlement	02.02.2017
Equity Swap, Cash Settlement	13.02.2017
Equity Swap, Cash Settlement	02.12.2019
Long Call Option, Cash Settlement	17.06.2016
Short Put Option, Cash Settlement	19.06.2015
Short Put Option, Cash Settlement	18.09.2015
Short Put Option, Cash Settlement	18.03.2016
Short Put Option, Cash Settlement	17.06.2016
Short Put Option, Physical Settlement	08.05.2015
Short Put Option, Physical Settlement	12.06.2015
Short Put Option, Physical Settlement	11.09.2015
Short Put Option, Physical Settlement	11.12.2015
Short Put Option, Physical Settlement	10.06.2016

IV. Notification of voting rights pursuant to section 25a para. 1 WpHG from Credit Suisse Investment Holdings (UK)

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Investment Holdings (UK), London, Great Britain
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 5 May 2015
6. Total numbers of voting rights: 3.48 % (equals 31,987,062 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 0.15 % (equals: 1,348,133 voting rights); thereof held indirectly: 0.15 % (equals: 1,348,133 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 1.14 % (equals: 10,466,322 voting rights); thereof held indirectly: 1.14 % (equals: 10,466,322 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.20 % (equals: 20,172,607 voting rights)

8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:

8.1 Chain of controlled undertakings:

Credit Suisse Securities (Europe) Limited

8.2

ISIN oder Name/Beschreibung des (Finanz-/sonstigen) Instruments	Verfall
Equity Swap, Cash Settlement	02.06.2015
Equity Swap, Cash Settlement	04.06.2015
Equity Swap, Cash Settlement	05.06.2015
Equity Swap, Cash Settlement	15.06.2015
Equity Swap, Cash Settlement	03.07.2015
Equity Swap, Cash Settlement	08.07.2015
Equity Swap, Cash Settlement	04.08.2015
Equity Swap, Cash Settlement	05.08.2015
Equity Swap, Cash Settlement	04.11.2015
Equity Swap, Cash Settlement	15.12.2015
Equity Swap, Cash Settlement	22.12.2015
Equity Swap, Cash Settlement	24.12.2015
Equity Swap, Cash Settlement	31.12.2015
Equity Swap, Cash Settlement	08.02.2016
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Equity Swap, Cash Settlement	19.05.2016
Equity Swap, Cash Settlement	14.07.2016
Equity Swap, Cash Settlement	03.10.2016
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Equity Swap, Cash Settlement	02.02.2017
Equity Swap, Cash Settlement	13.02.2017
Equity Swap, Cash Settlement	02.12.2019
Long Call Option, Cash Settlement	17.06.2016
Short Put Option, Cash Settlement	19.06.2015
Short Put Option, Cash Settlement	18.09.2015
Short Put Option, Cash Settlement	18.03.2016
Short Put Option, Cash Settlement	17.06.2016
Short Put Option, Physical Settlement	08.05.2015
Short Put Option, Physical Settlement	12.06.2015
Short Put Option, Physical Settlement	11.09.2015
Short Put Option, Physical Settlement	11.12.2015
Short Put Option, Physical Settlement	10.06.2016

V. Notification of voting rights pursuant to section 25a para. 1 WpHG from Credit Suisse Securities (Europe) Limited

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Credit Suisse Securities (Europe) Limited, London, Great Britain
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %

5. Date at which the threshold is crossed or reached: 5 May 2015
6. Total numbers of voting rights: 3.48 % (equals 31,987,062 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 0.15 % (equals: 1,348,133 voting rights); thereof held indirectly: 0.0 % (equals: 0 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 1.14 % (equals: 10,466,322 voting rights); thereof held indirectly: 0.0 % (equals: 0 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 2.20 % (equals: 20,172,607 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:

8.1 Chain of controlled undertakings: --

8.2

ISIN oder Name/Beschreibung des (Finanz-/sonstigen) Instruments	Verfall
Equity Swap, Cash Settlement	02.06.2015
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Equity Swap, Cash Settlement	04.11.2015
Equity Swap, Cash Settlement	15.12.2015
Equity Swap, Cash Settlement	22.12.2015
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Short Put Option, Cash Settlement	17.06.2016
Short Put Option, Physical Settlement	08.05.2015
Short Put Option, Physical Settlement	12.06.2015
Short Put Option, Physical Settlement	11.09.2015
Short Put Option, Physical Settlement	11.12.2015
Short Put Option, Physical Settlement	10.06.2016

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Ludwigshafen, dated May 11, 2015

BASF SE