

BASF SE: Publication according to § 26 paragraph. 1 WpHG with the objective of Europe-wide distribution

Notification of voting rights pursuant to section 25a WpHG

We have received the following notification of voting rights pursuant to section 25a WpHG on May 6, 2015:

Notification of voting rights pursuant to section 25a WpHG from Morgan Stanley

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Morgan Stanley, Wilmington, Delaware, USA
3. Triggering event: Exceeding threshold through acquisition
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 29 April 2015
6. Total numbers of voting rights: 5.01 % (equals 46,041,971 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 2.49 % (equals: 22,825,188 voting rights); thereof held indirectly: 2.49 % (equals: 22,825,188 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 2.12 % (equals: 19,479,123 voting rights); thereof held indirectly: 2.12 % (equals: 19,479,123 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 0.41 % (equals: 3,737,660 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings:

Morgan Stanley International Holdings Inc.
Morgan Stanley B.V.
Morgan Stanley International Limited
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc
Morgan Stanley Turnberry Limited
Morgan Stanley Montgomerie Investments Limited
Morgan Stanley Equity Derivative Services (Luxembourg) S.a.r.l.

8.2

ISIN or name/description of the (financial/other) instrument	Expiration date
Cash-Settled Swap	07.05.2015
Cash-Settled Swap	08.05.2015
Cash-Settled Swap	04.01.2016
Cash-Settled Swap	29.03.2016
Cash-Settled Swap	02.05.2016
Cash-Settled Swap	04.07.2016
Cash-Settled Swap	06.10.2016
Cash-Settled Swap	05.12.2016
Cash-Settled Swap	19.01.2017
Cash-Settled Call Option	16.12.2015
Cash-Settled Call Option	18.12.2015
Cash-Settled Call Option	16.12.2016
Cash-Settled Call Option	15.12.2017
Cash-Settled Future	15.05.2015
Cash-Settled Future	19.06.2015
Cash-Settled Put Option	11.10.2016
Physically-Settled Put Option	05.05.2015
Physically-Settled Put Option	15.05.2015
Physically-Settled Put Option	19.06.2015
Physically-Settled Put Option	18.12.2015
Physically-Settled Put Option	17.06.2016
Physically-Settled Put Option	21.12.2018

Ludwigshafen, dated May 7, 2015

BASF SE