

BASF SE: Publication according to § 26 paragraph. 1 WpHG with the objective of Europe-wide distribution

Notification of voting rights pursuant to section 25a WpHG

We have received the following notification of voting rights pursuant to section 25a WpHG on May 8, 2015:

Notification of voting rights pursuant to section 25a WpHG from Morgan Stanley

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): Morgan Stanley, Wilmington, Delaware, USA
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 4 May 2015
6. Total numbers of voting rights: 3.69 % (equals 33,862,579 voting rights); Based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 1.15 % (equals: 10,595,942 voting rights); thereof held indirectly: 1.15 % (equals: 10,595,942 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 2.18 % (equals: 20,029,654 voting rights); thereof held indirectly: 2.18 % (equals: 20,029,654 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 0.35 % (equals: 3,236,983 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings:

Morgan Stanley International Holdings Inc.
Morgan Stanley B.V.
Morgan Stanley International Limited
Morgan Stanley Group (Europe)
Morgan Stanley UK Group
Morgan Stanley Investments (UK)
Morgan Stanley & Co. International plc

8.2

ISIN or name/description of the (financial/other) instrument	Expiration date
Cash-Settled Swap	07.05.2015
Cash-Settled Swap	08.05.2015
Cash-Settled Swap	04.01.2016

Cash-Settled Swap	02.05.2016
Cash-Settled Swap	04.07.2016
Cash-Settled Swap	06.10.2016
Cash-Settled Swap	05.12.2016
Cash-Settled Swap	19.01.2017
Cash-Settled Call Option	16.12.2015
Cash-Settled Call Option	18.12.2015
Cash-Settled Call Option	25.05.2016
Cash-Settled Call Option	16.12.2016
Cash-Settled Call Option	15.12.2017
Cash-Settled Future	15.05.2015
Cash-Settled Future	19.06.2015
Cash-Settled Put Option	11.10.2016
Physically-Settled Put Option	05.05.2015
Physically-Settled Put Option	15.05.2015
Physically-Settled Put Option	19.06.2015
Physically-Settled Put Option	18.12.2015
Physically-Settled Put Option	17.06.2016
Physically-Settled Put Option	21.12.2018

Ludwigshafen, dated May 12, 2015

BASF SE