

BASF SE: Publication according to § 26 paragraph. 1 WpHG with the objective of Europe-wide distribution

Notifications of voting rights pursuant to section 25a WpHG

We have received the following notifications of voting rights pursuant to section 25a WpHG on May 13, 2015:

I. Notification of voting rights pursuant to section 25a WpHG from UBS AG

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): UBS AG, Zurich, Switzerland
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 8 May 2015
6. Total numbers of voting rights: 3.84 % (equals 35,304,900 voting rights); based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 1.42 % (equals: 13,039,051 voting rights); thereof held indirectly: 0.0 % (equals: 0 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 0.65 % (equals: 5,949,590 voting rights); thereof held indirectly: 0.0 % (equals: 0 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 1.78 % (equals: 16,316,259 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings: --

8.2

ISIN or name/description of the (financial/other) instrument	Expiration date
Physically Settled PUT Option	15.12.2017
Physically Settled PUT Option	16.12.2016
Physically Settled PUT Option	17.06.2016
Physically Settled PUT Option	18.12.2015
Physically Settled PUT Option	18.03.2016
Physically Settled PUT Option	18.09.2015
Physically Settled PUT Option	19.06.2015
Cash-Settled Call Option	19.05.2015
Cash-Settled Call Option	15.05.2015
Cash-Settled Call Option	24.06.2015
Equity Future	15.05.2015
Equity Swap	11.05.2015

Equity Swap	18.12.2015
Equity Swap	30.06.2015
Equity Swap	01.07.2016
Equity Swap	29.09.2016
Equity Swap	08.12.2016
Equity Swap	06.01.2017
Equity Swap	02.05.2017
Equity Swap	04.12.2019
Equity Swap	13.05.2015
Equity Swap	01.03.2017
Equity Swap	13.12.2016

II. Notification of voting rights pursuant to section 25a WpHG from UBS Group AG:

1. Details of listed company: BASF SE, Carl-Bosch-Straße 38, 67056 Ludwigshafen, Germany
2. Details of the company subject to the notification obligation (notifier): UBS Group AG, Zurich, Switzerland
3. Triggering event: Falling below threshold through disposal
4. Threshold crossed or reached: 5 %
5. Date at which the threshold is crossed or reached: 8 May 2015
6. Total numbers of voting rights: 3.84 % (equals 35,304,900 voting rights); based on total number of voting rights issued: 918,478,694
7. Detailed information on the voting rights proportion:
 - 7.1 (Financial-/other) instruments pursuant to section 25a WpHG: 1.42 % (equals: 13,039,051 voting rights); thereof held indirectly: 1.42 % (equals: 13,039,051 voting rights)
 - 7.2 (Financial-/other) instruments pursuant to section 25 WpHG: 0.65 % (equals: 5,949,590 voting rights); thereof held indirectly: 0.65 % (equals: 5,949,590 voting rights)
 - 7.3 Voting rights pursuant to sections 21, 22 WpHG: 1.78 % (equals: 16,316,259 voting rights)
8. Detailed information on (financial/other) instruments pursuant to section 25a WpHG:
 - 8.1 Chain of controlled undertakings: UBS AG

8.2

ISIN or name/description of the (financial/other) instrument	Expiration date
Physically Settled PUT Option	15.12.2017
Physically Settled PUT Option	16.12.2016
Physically Settled PUT Option	17.06.2016
Physically Settled PUT Option	18.12.2015
Physically Settled PUT Option	18.03.2016

Physically Settled PUT Option	18.09.2015
Physically Settled PUT Option	19.06.2015
Cash-Settled Call Option	19.05.2015
Cash-Settled Call Option	15.05.2015
Cash-Settled Call Option	24.06.2015
Equity Future	15.05.2015
Equity Swap	11.05.2015
Equity Swap	18.12.2015
Equity Swap	30.06.2015
Equity Swap	01.07.2016
Equity Swap	29.09.2016
Equity Swap	08.12.2016
Equity Swap	06.01.2017
Equity Swap	02.05.2017
Equity Swap	04.12.2019
Equity Swap	13.05.2015
Equity Swap	01.03.2017
Equity Swap	13.12.2016

Ludwigshafen, dated May 18, 2015

BASF SE