

150 years



News Release

BASF Group 1st Quarter 2015 Important Figures

April 30, 2015
P211/15e
Jennifer Moore-Braun
Phone: +49 621 60-99123
jennifer.moore-braun@basf.com

BASF Group

		1st Quarter		
		2015	2014 ¹	Change in %
Sales	million €	20,067	19,512	2.8
Income from operations before depreciation and amortization (EBITDA)	million €	2,890	2,951	(2.1)
Income from operations (EBIT) before special items	million €	2,070	2,112	(2.0)
Income from operations (EBIT)	million €	1,995	2,221	(10.2)
Financial result	million €	(164)	(183)	10.4
Income before taxes and minority interests	million €	1,831	2,038	(10.2)
Net income	million €	1,174	1,464	(19.8)
Earnings per share	€	1.28	1.59	(19.5)
Adjusted earnings per share	€	1.43	1.63	(12.3)
Cash provided by operating activities	million €	2,390	1,747	36.8
Additions to long-term assets ²	million €	1,334	949	40.6
Research expenses	million €	474	443	7.0
Amortization and depreciation ²	million €	895	730	22.6
Segment assets (as of March 31) ³	million €	67,050	57,371	16.9
Personnel costs	million €	2,877	2,324	23.8
Number of employees (as of March 31)		113,896	112,305	1.4

¹ The figures for the first quarter of 2014 have been adjusted to reflect the dissolution of the gas trading disposal group at the end of 2014.

² Intangible assets and property, plant and equipment (including acquisitions)

³ Intangible assets, property, plant and equipment, inventories and business-related receivables

BASF SE
67056 Ludwigshafen
Phone: +49 621 60-0
<http://www.basf.com>
Media Relations
Phone: +49 621 60-20916
Fax: +49 621 60-92693
presse.kontakt@basf.com

Segments

1st Quarter (million €)

	Sales			EBITDA			Income from operations (EBIT) before special items			Income from operations (EBIT)		
	2015	2014	Change in %	2015	2014	Change in %	2015	2014	Change in %	2015	2014	Change in %
Chemicals	3,866	4,398	(12.1)	940	782	20.2	726	601	20.8	726	600	21.0
Performance Products	4,038	3,872	4.3	724	611	18.5	515	427	20.6	491	414	18.6
Functional Materials & Solutions	4,584	4,236	8.2	600	424	41.5	431	311	38.6	464	311	49.2
Agricultural Solutions	1,898	1,653	14.8	626	552	13.4	574	510	12.5	573	510	12.4
Oil & Gas	4,993	4,276	16.8	665	764	(13.0)	437	466	(6.2)	436	597	(27.0)
Other	688	1,077	(36.1)	(665)	(182)	-	(613)	(203)	-	(695)	(211)	-
	20,067	19,512	2.8	2,890	2,951	(2.1)	2,070	2,112	(2.0)	1,995	2,221	(10.2)

Regions

Overview of regions (million €)

	Sales Location of company			Sales Location of customer			EBIT before special items		
	2015	2014	Change in %	2015	2014	Change in %	2015	2014	Change in %
1st Quarter									
Europe	11,973	11,901	1	11,459	11,427	0	1,339	1,430	(6)
Thereof Germany	9,071	8,919	2	4,634	3,874	20	549	657	(16)
North America	4,232	3,900	9	4,212	3,840	10	470	491	(4)
Asia Pacific	2,915	2,848	2	3,073	3,037	1	192	174	10
South America, Africa, Middle East	947	863	10	1,323	1,208	10	69	17	306
	20,067	19,512	3	20,067	19,512	3	2,070	2,112	(2)