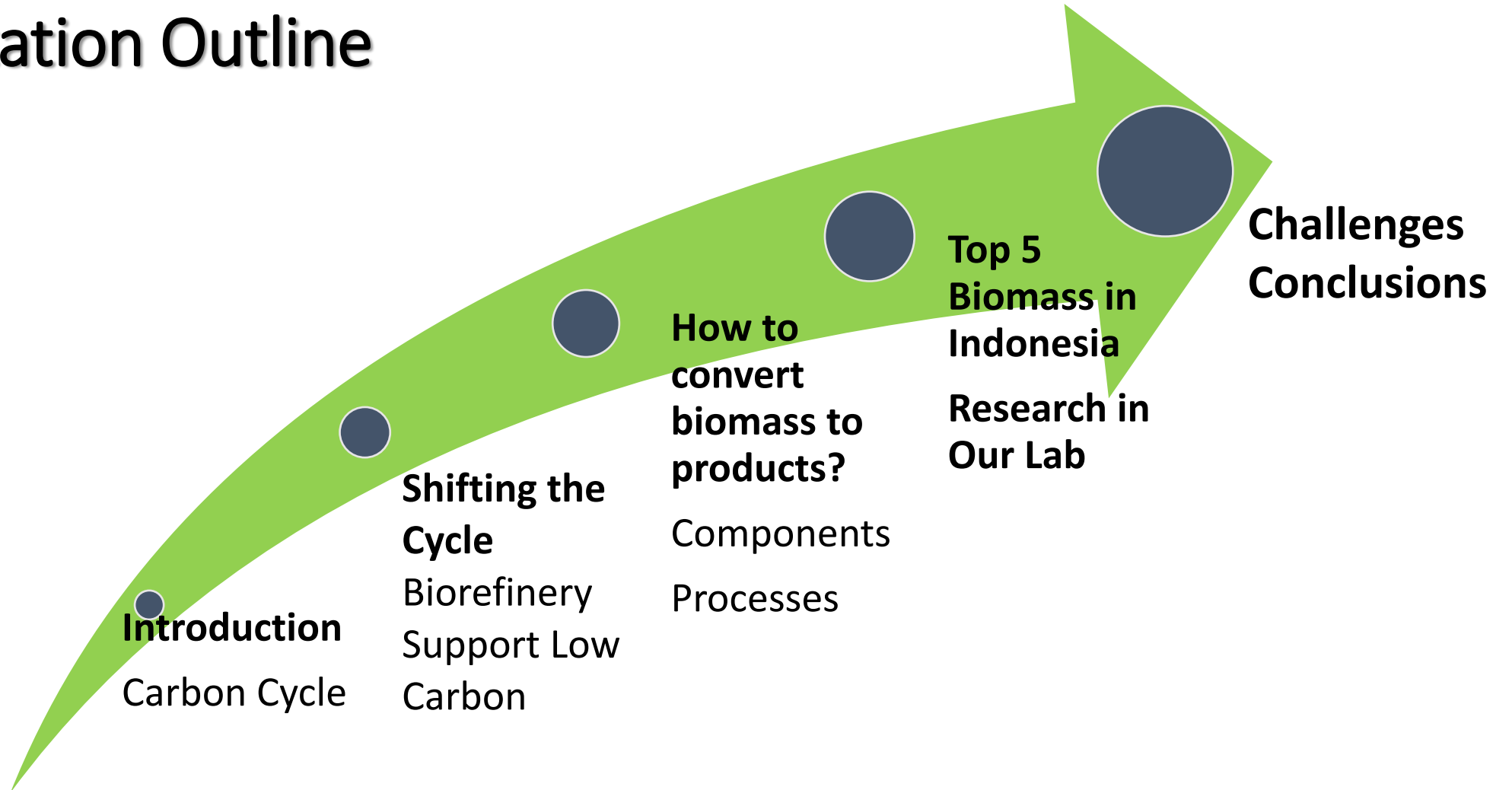




Renewable Feedstock Potential: Biomass

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Presentation Outline

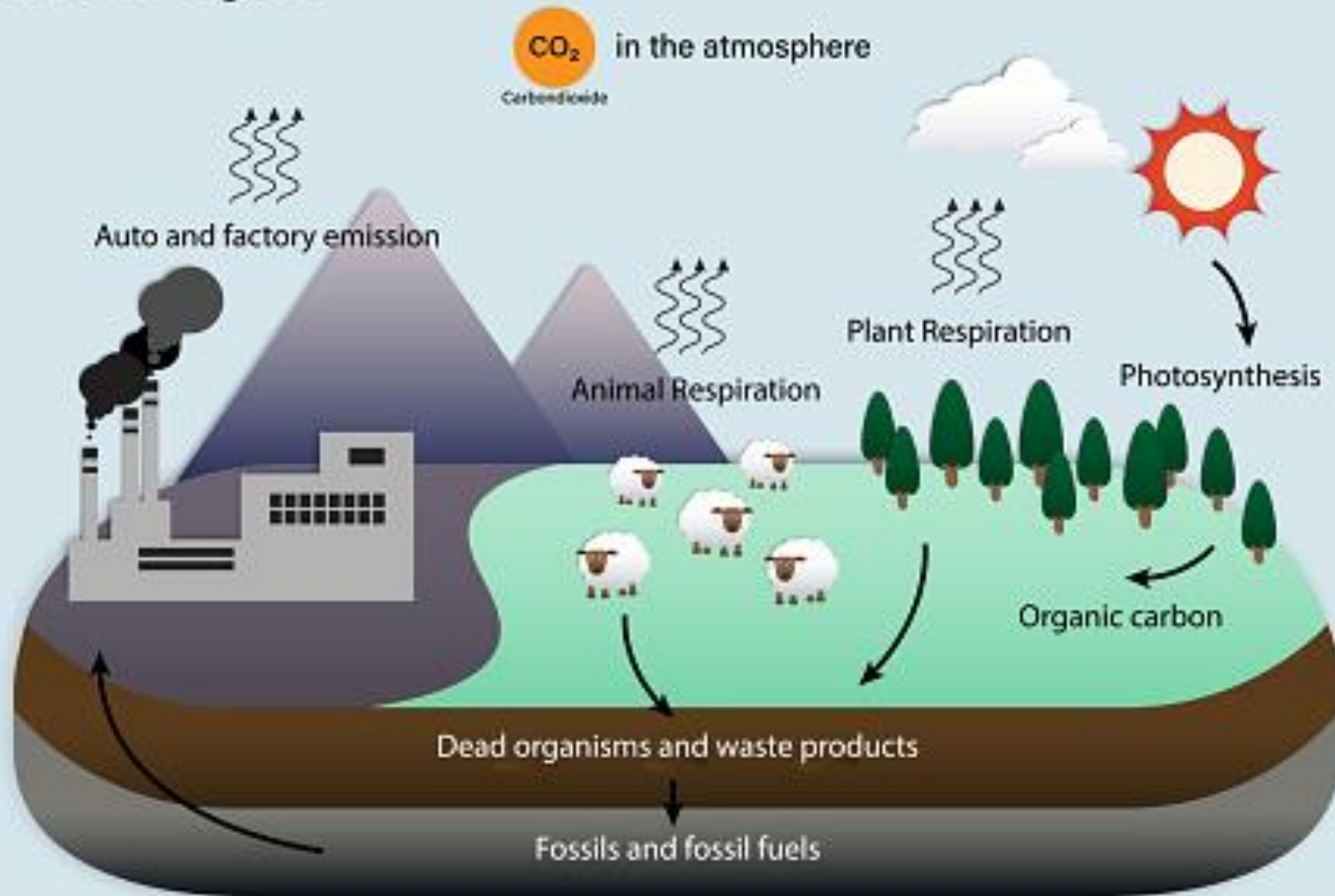




INTRODUCTION



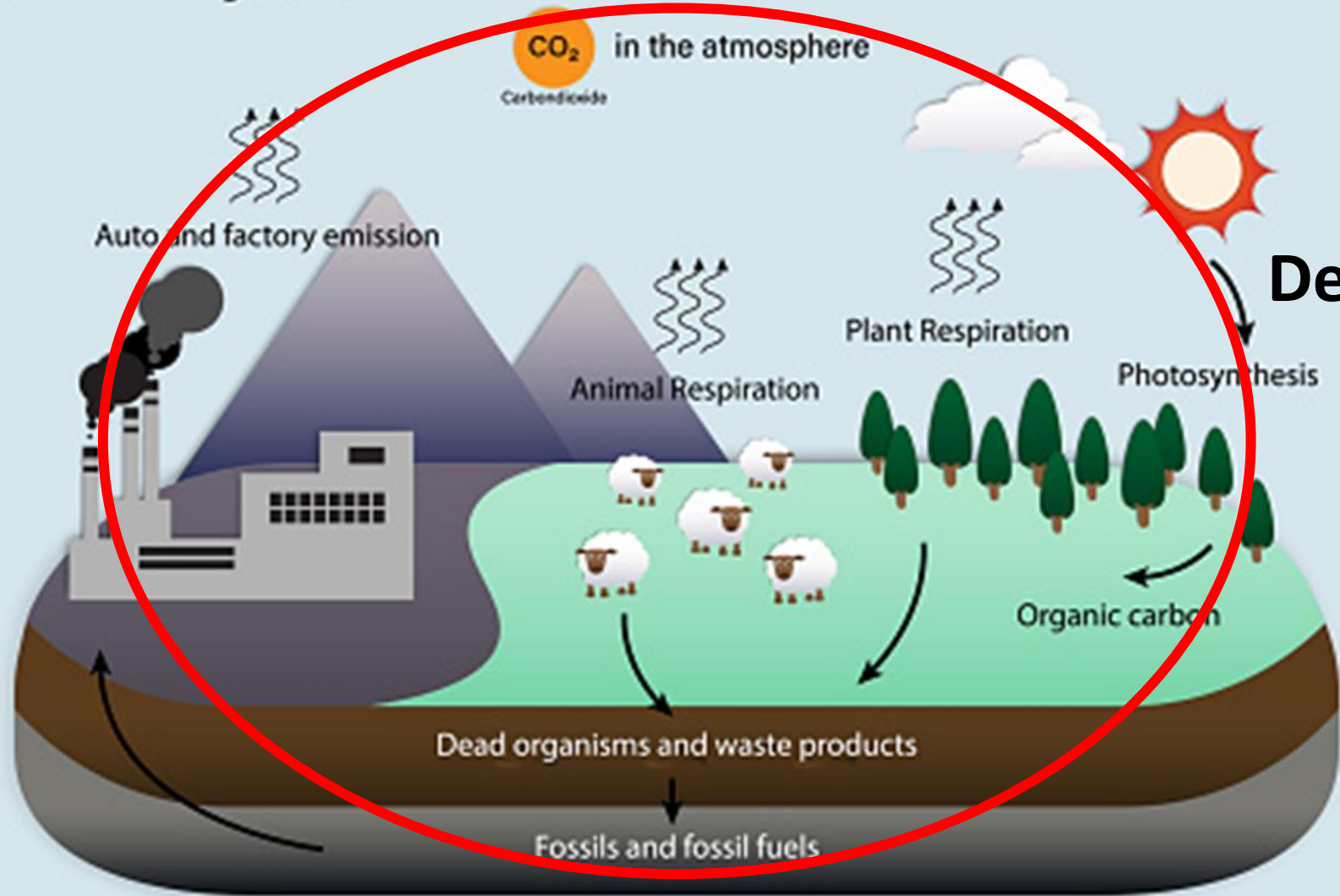
Carbon Cycle



Important Key-words

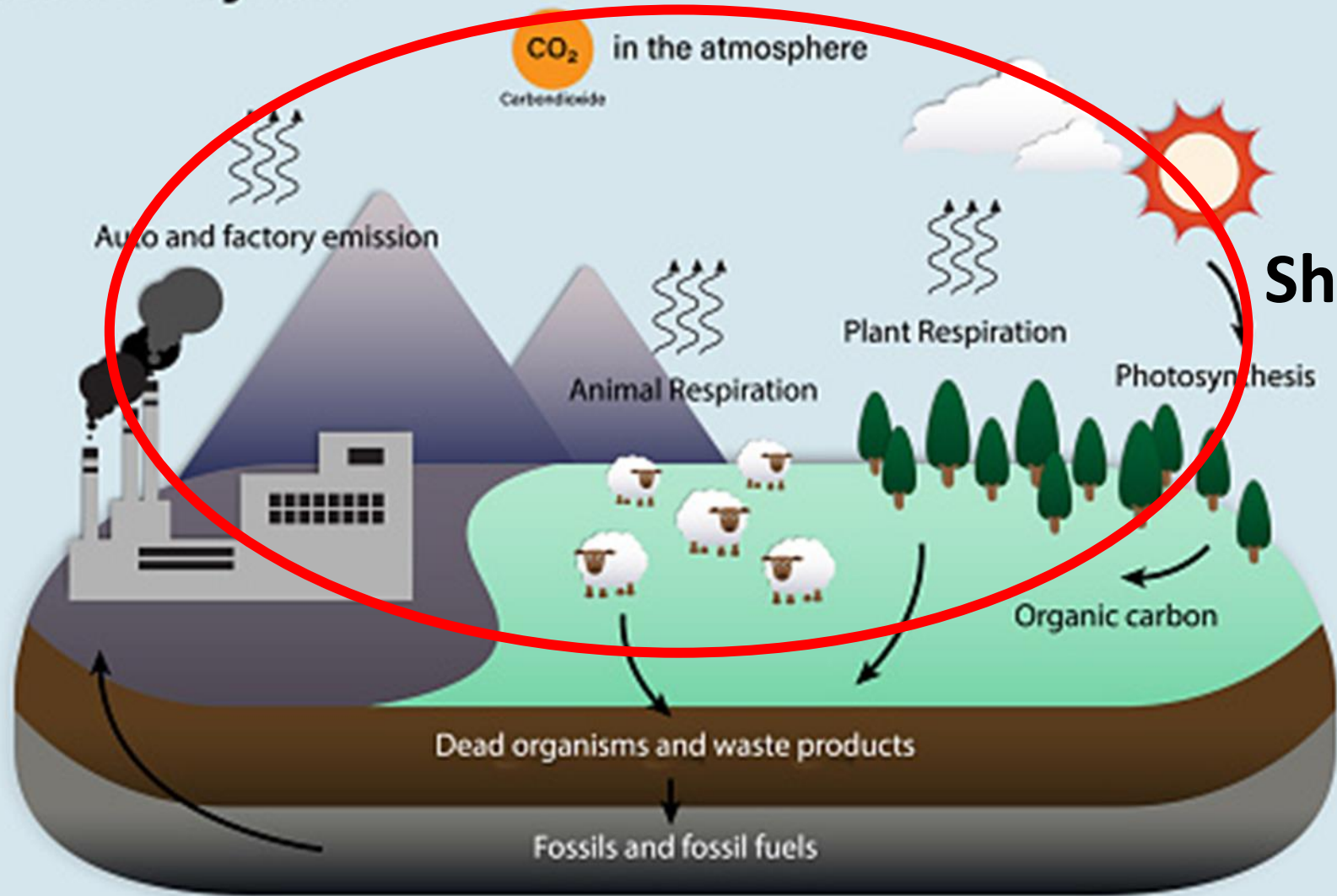
- Closed System
- Carbon Conservation
- Carbon Balance
- Shifting the Balance
- Deep Cycle
- Shallow Cycle
- Replace the Deep?

Carbon Cycle



Deep Cycle

Carbon Cycle



Shallow Cycle



SHIFTING THE CYCLE – BIOREFINERY SUPPORT LOW CARBON

Is it possible
to shift from
Deep Cycle to
Shallow
Cycle?



Carbon Balance – Point of View

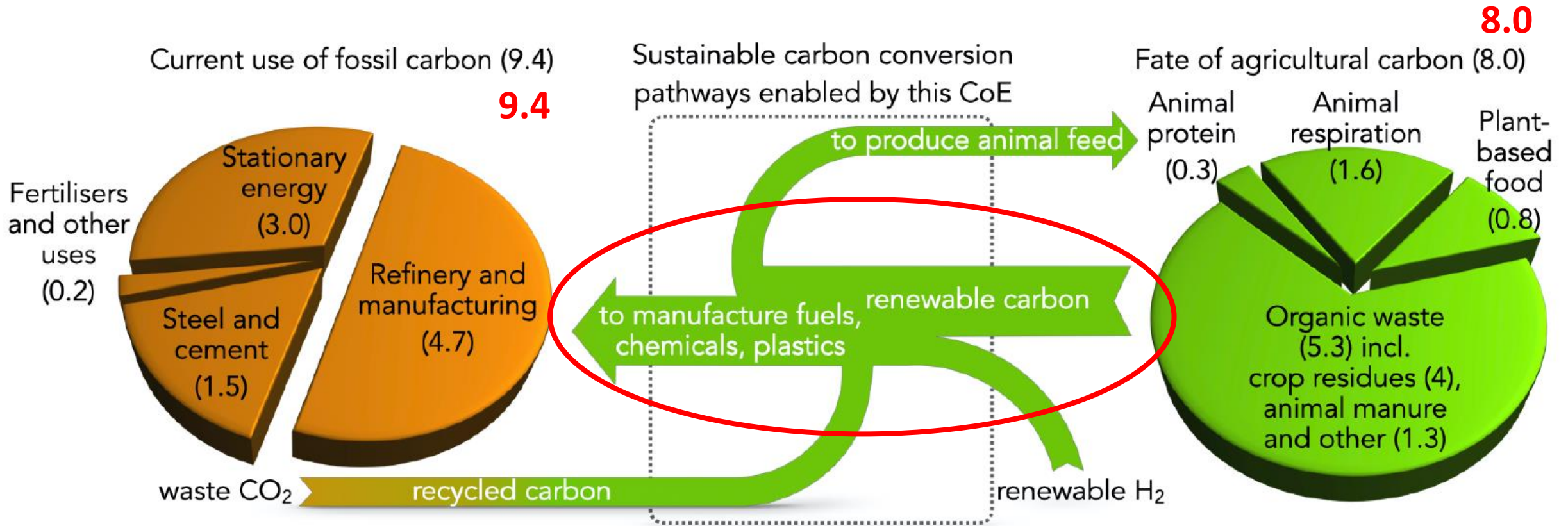
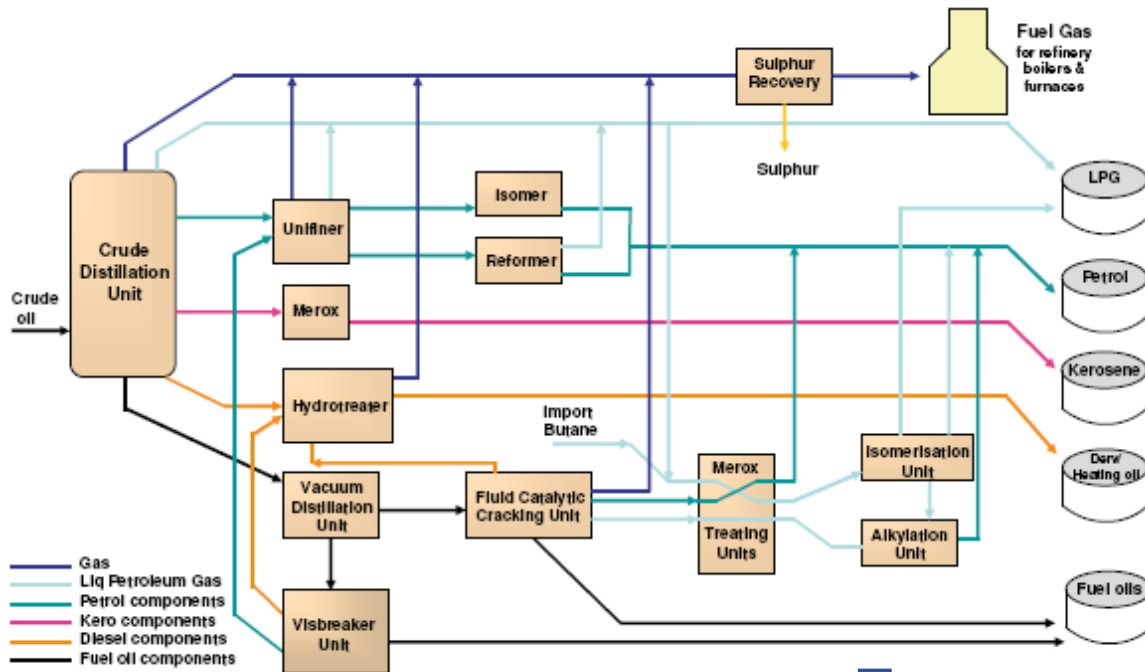
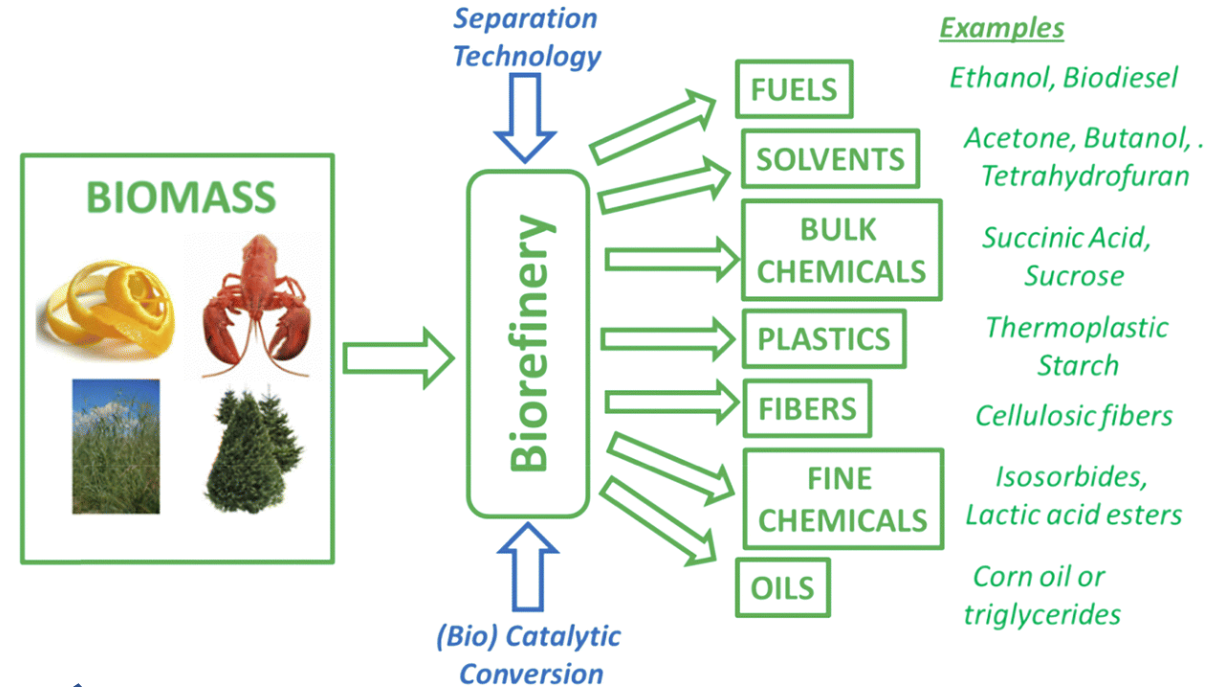


Figure 1: Global fossil and agricultural carbon fluxes [2, 3], and the novel, sustainable carbon conversion pathways envisioned by this Centre. (all units are in GtC/y: gigatonnes of carbon per year)

What is the biorefinery concept?



Source: <http://www.ukpia.com/>



Source: <http://pubs.rsc.org/>

Petroleum refinery (followed by petrochemical industries)

analogous to

Biorefinery



Biorefinery Definition

- A **biorefinery** can be defined as a framework or **a structure in which biomass is utilized** in an optimal manner to **produce multiple products** and tries to be **self-sustaining** and **not harmful to the environment** (Hydrocarbon Biorefinery (2022), p 355 - 385)



What is Biomass?

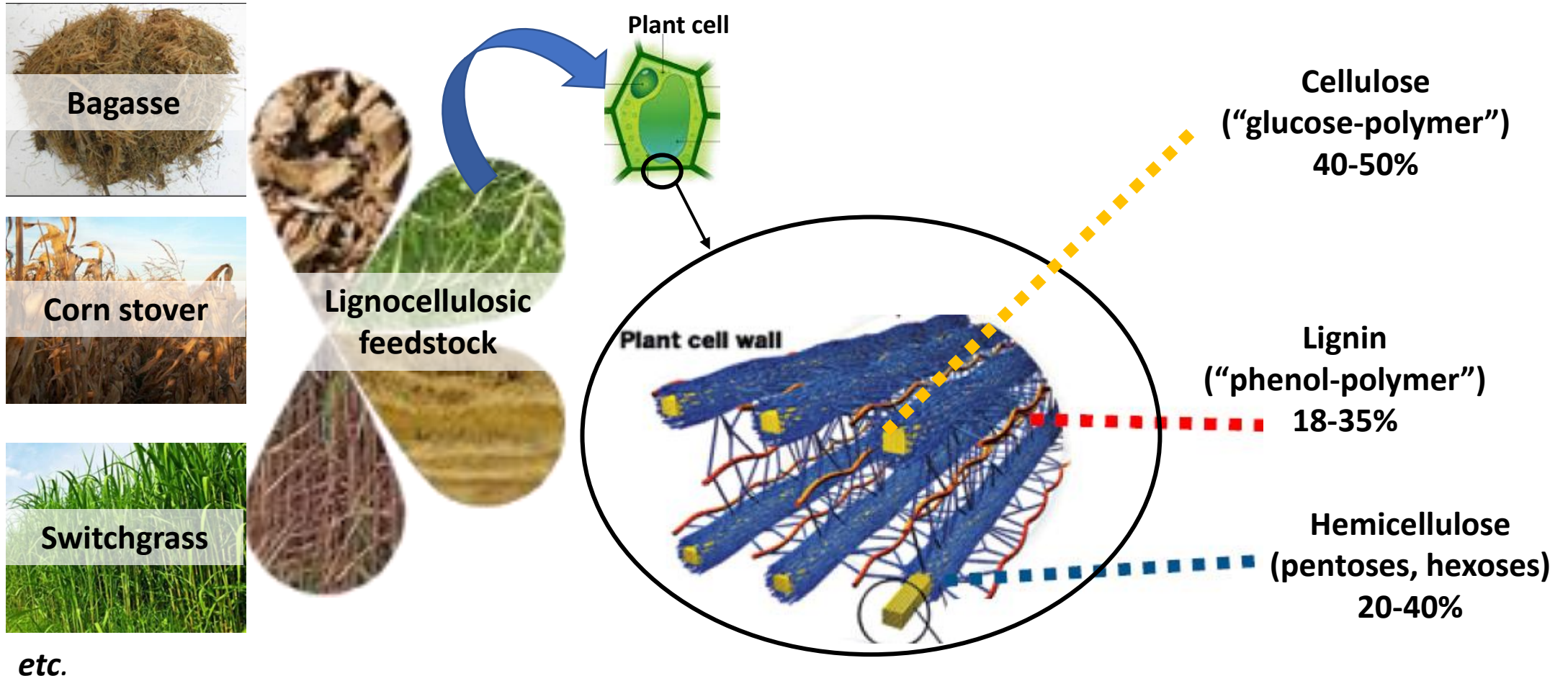
- Biomass is **organic, non-fossil material of biological origin** (plants and animals) **used as a raw material** for production of biofuels, and chemicals. It can be also called biomass feedstock. It includes wide range of materials harvested from nature or biological portion of waste. **The most typical example is wood** (firewood, wood residues, wood waste, tree branches, stump, wood pellets, ...). Other examples of **biomass are grass, bamboo, corn, sugarcane, animal waste, sewage sludge and algae** (Eurostat)
- **Biomass → Lignocellulosic Materials**



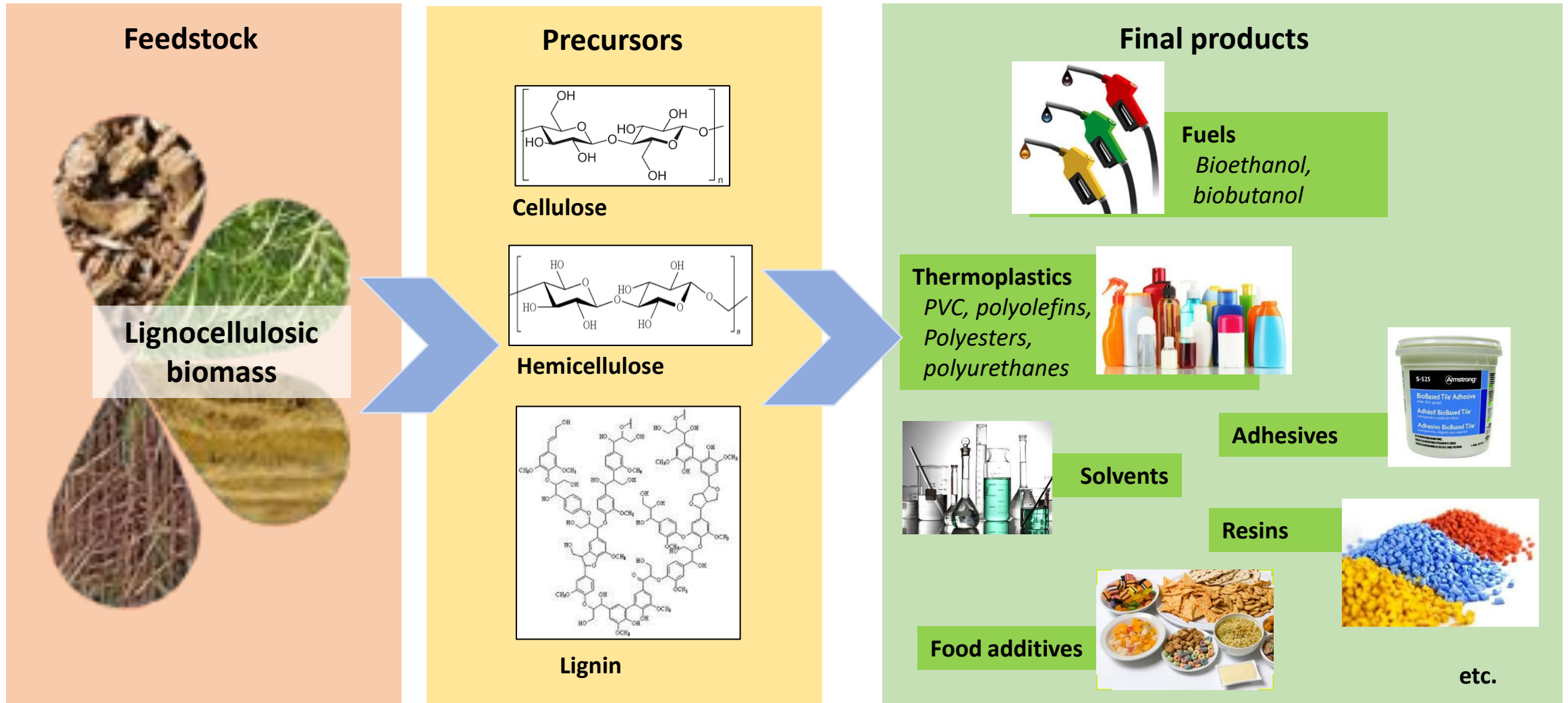
HOW TO CONVERT BIOMASS TO PRODUCTS

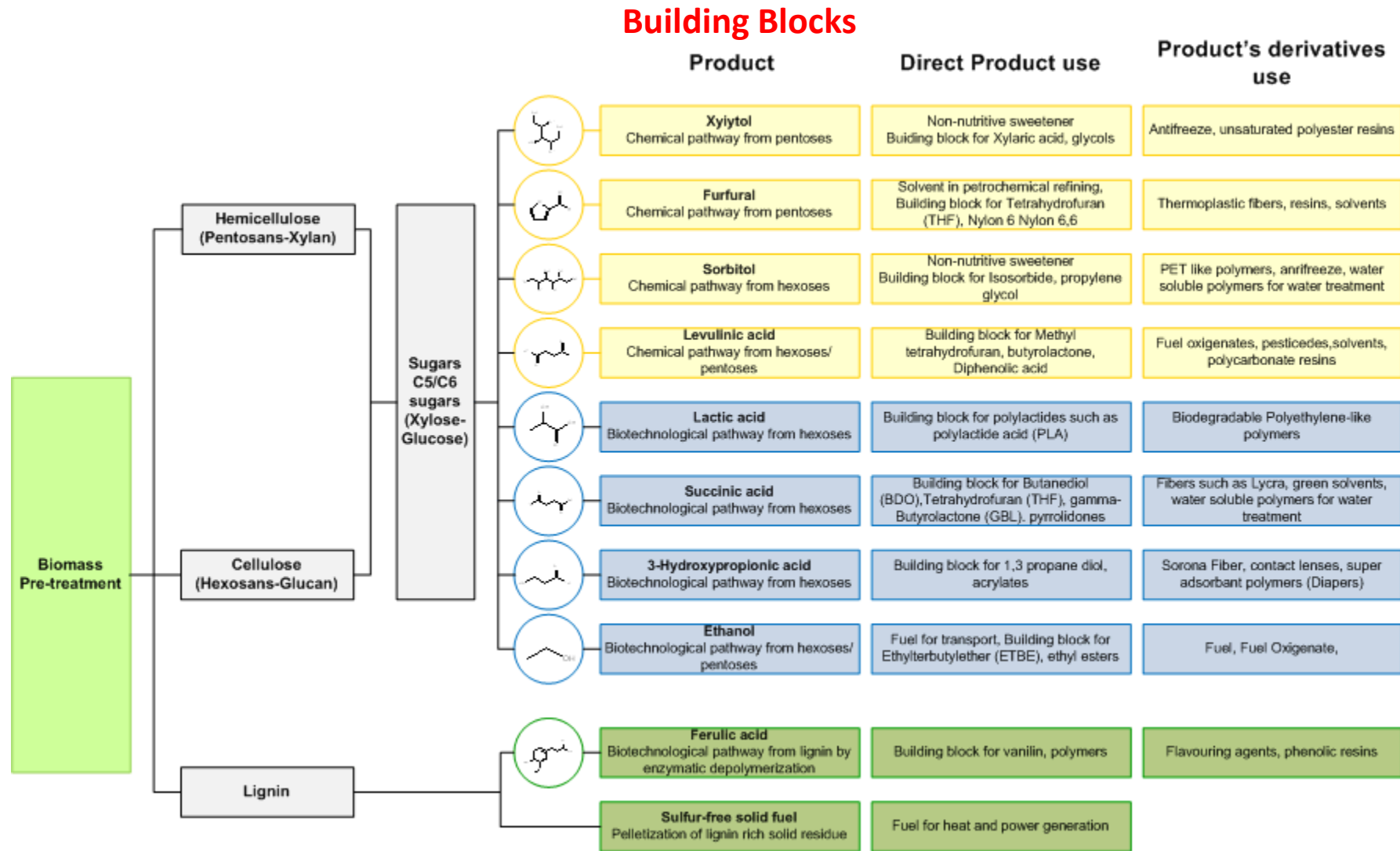
- COMPONENTS
- PROCESSES

Lignocellulosic biorefinery



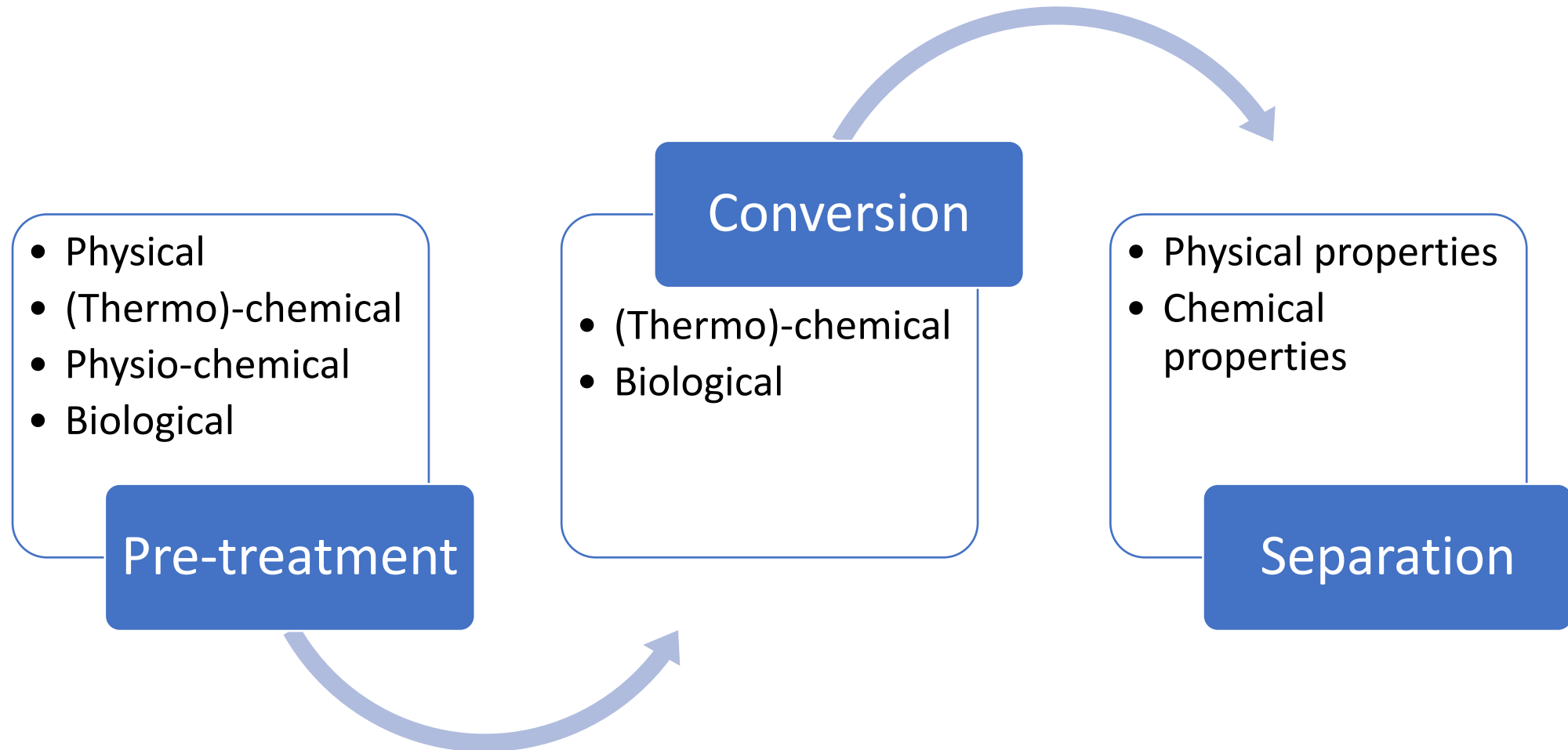
Lignocellulosic biorefinery





<https://www.epfl.ch/labs/bpe/research/bioenergy/biorefineries/>

General process steps in biorefinery





TOP FIVE BIOMASS IN INDONESIA RESEARCH AT OUR LAB

TOP FIVE BIOMASS IN INDONESIA



Palm Oil

Source of Biomass	Content (%)
fiber	11-12
Shell	5-7
Empty bunce (EFB)	20-23
Fronde	
Trunk	



Sugarcane tree

Source of Biomass	Content (%)
Bagasse	30
Cane	4



Coconut Tree

Source of biomass	Content (%)
Coconut coir	35
Coconut shell	12



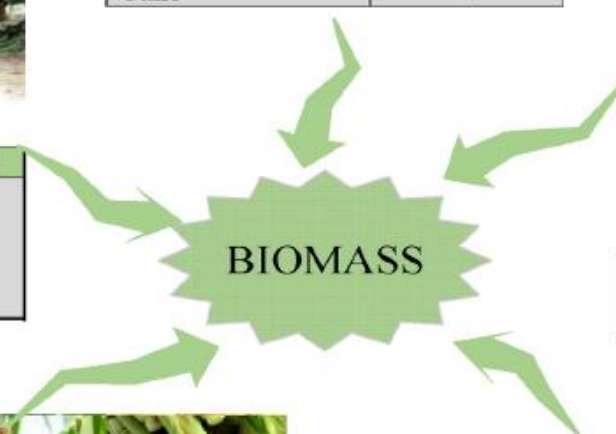
Corn Stalk

Source of biomass	Content (%)
Corn cob	12
Corn stalks and leaves	42



Paddy

Source of biomass	Content (%)
Rice husk	20
Rice Straw	58



Yana, et al. (2022)

Fig. 1. The economic potential of biomass varies according to its origin [19,26].

The Availability of Biomass in Indonesia (2016)

Type of Unused Plant based-biomass	Distribution	Total Quantity (ton/year)
PALM OIL Residues		
Fiber	Sumatera, Kalimantan, Java, Sulawesi, Papua	12.752.453
Shell		6.136.541
EFB		23.841.538
POME		47.876.339
Stem		75.517.083
Re-planting		8.412.853
SUGAR CANE Residues		
Bogasse	Sumatera, Java, Sulawesi	9.559.394
Sugar Cane Leaves and Shoot		7.154.404

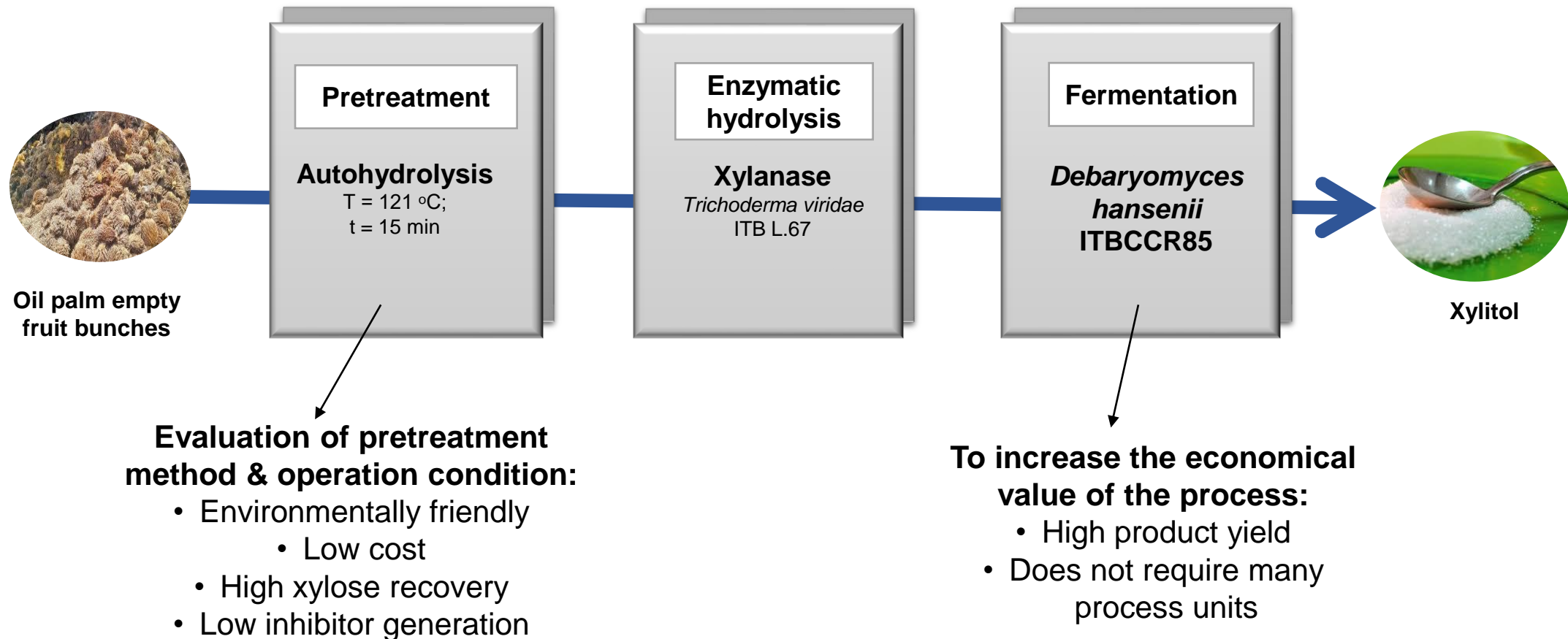
COCONUT Residues		
Coconut Fiber	Sumatera, Kalimantan, Java, NT, Sulawesi, Maluku, Papua	2.271.600
Coconut Shell		7.261.864
RICE-PADDY Residues		
Husk	Sumatera, Kalimantan, Java, NT, Sulawesi, Maluku, Papua	12.987.573
Straw		90.166.385
CORN Residues		
Corn cob	Sumatera, Kalimantan, Java, NT, Sulawesi, Maluku, Papua	4.263.117
Stems and leaves of corn		14.920.906

Source: Bioenergy Investment Guidelines, Ministry of Energy and Mineral Resources (2016)

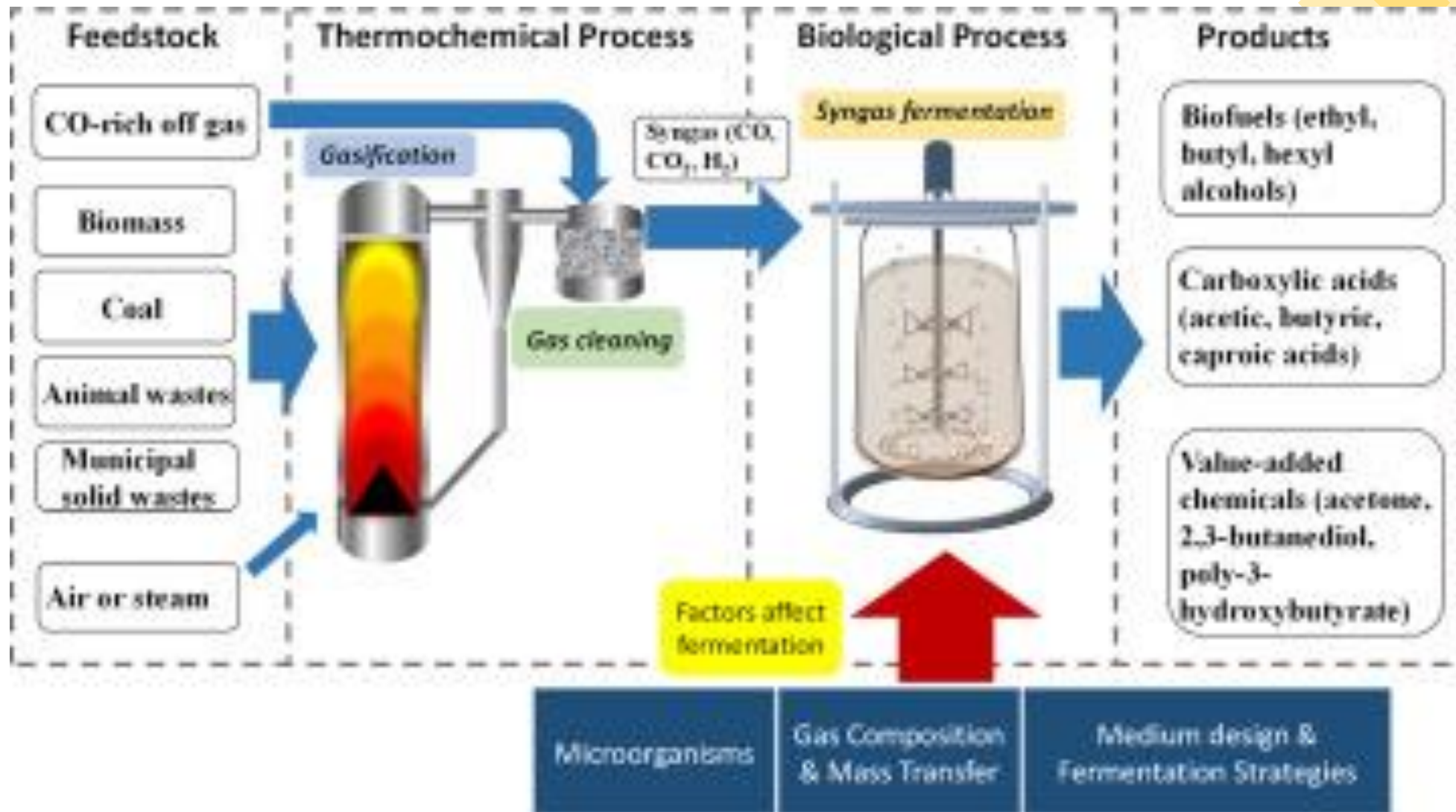


RESEARCH IN OUR LABORATORY

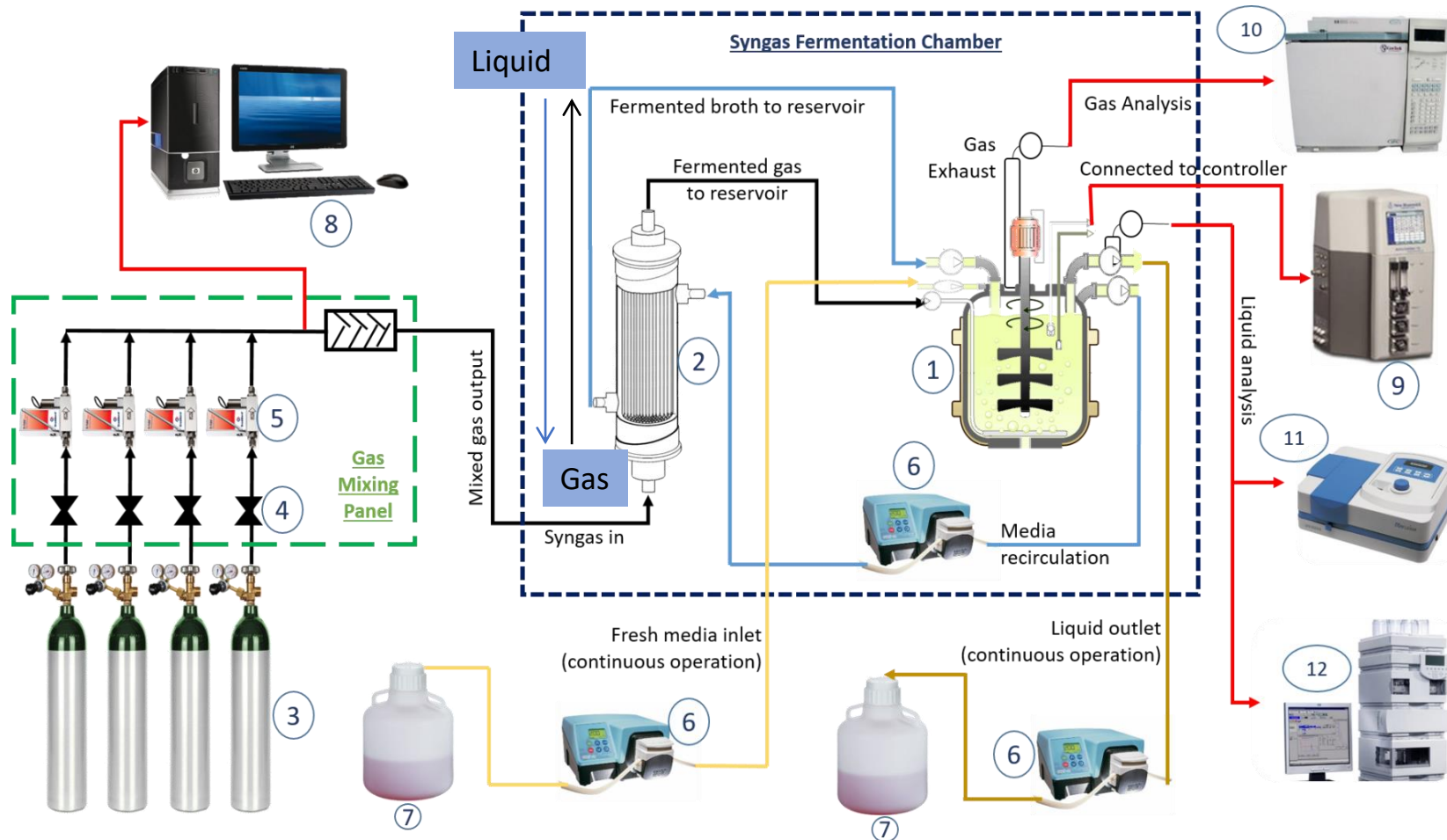
Xylitol from oil palm empty fruit bunches



SYNGAS FERMENTATION



Bioethanol Production via Syngas Fermentation



Prof. Tjandra Setiadi; Dr. MTA Penia Kresnowati; Dr. Ronny Purwadi

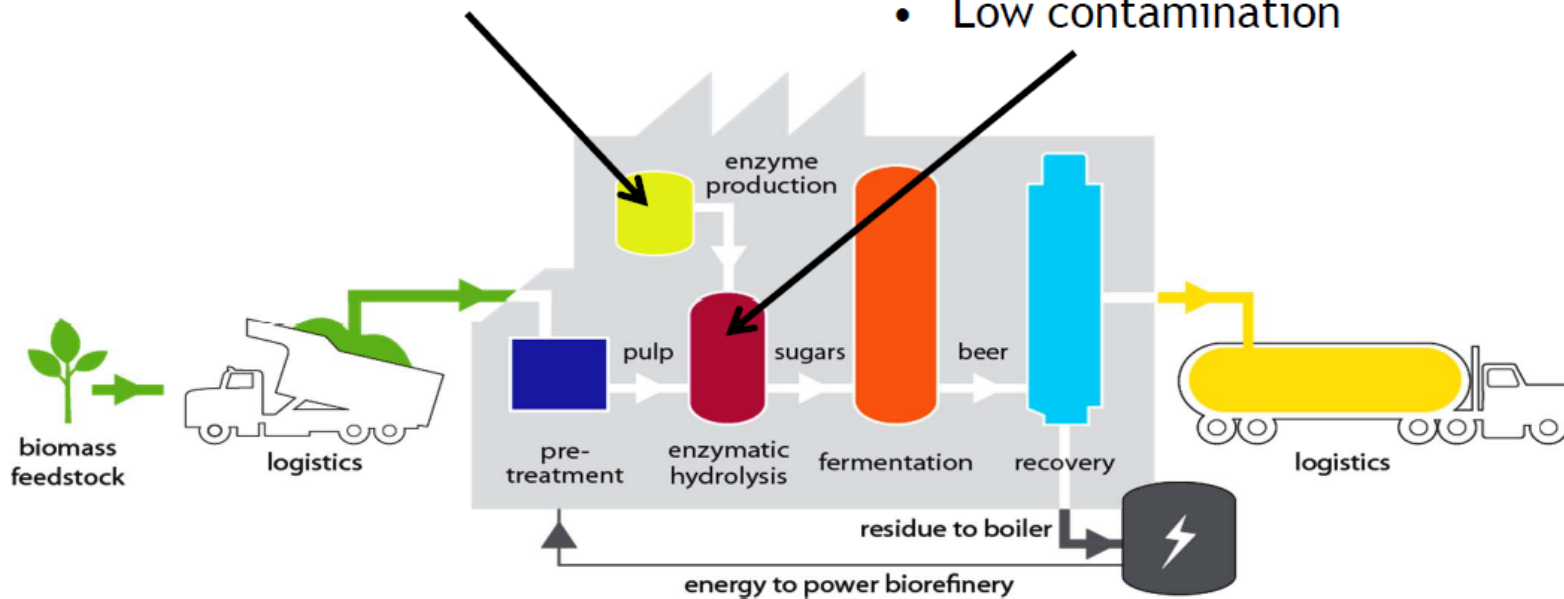
Cellulosic ethanol

Enzyme production process:

- Low cost
- Flexible raw materials

Hydrolysis process:

- High sugar yield
- Fast liquefaction
- Low contamination



Enzyme development target:

- Increased enzyme performance

Enzyme cocktail improvement strategies:

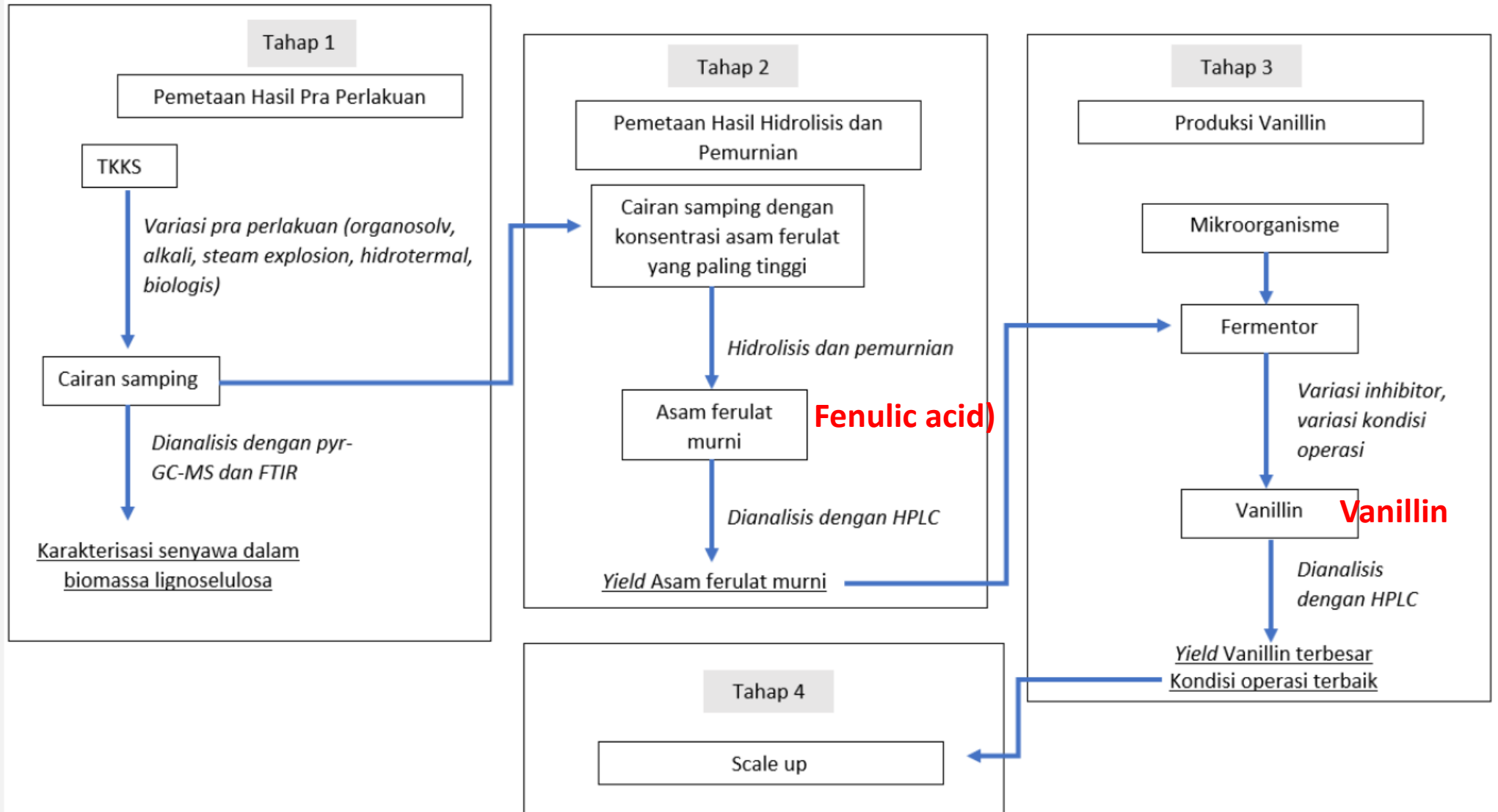
- Classical strain improvement (CSI)
- Enzyme screening
- Protein engineering

Source: <http://www.dsm.com/>

Dr. Ronny Purwadi; Dr. MTA Penia Kresnowati

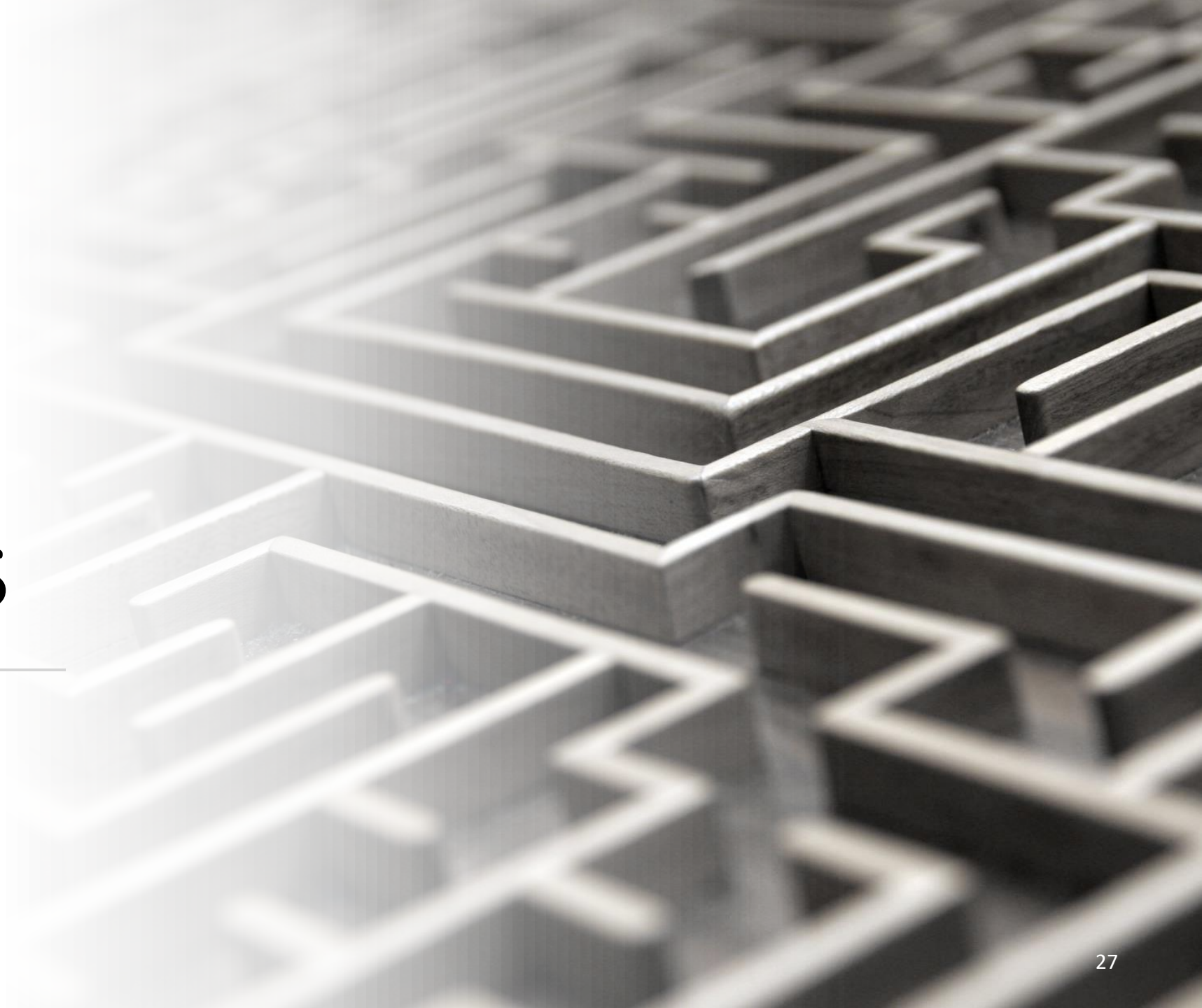


From Empty Fruit Bunches to Vanillin





INDUSTRIAL CHALLENGES AND CONCLUSIONS



Industrial Challenges

- **Feedstock Availability:** One of the major challenges is ensuring a consistent and sustainable supply of biomass feedstock for biorefineries. The availability and cost of biomass can vary depending on factors such as geographic location, climate, and competing uses (e.g., food production).
- **Feedstock Composition and Variability:** Biomass feedstocks are diverse and can have varying compositions, which can affect the efficiency of conversion processes. Dealing with the variability in feedstock properties is a significant challenge for biorefineries.
- **Technological Complexity:** Biorefineries require advanced and integrated technologies for the efficient conversion of biomass into various chemicals and biofuels. Developing and optimizing these technologies, as well as integrating different process steps, can be complex and challenging.
- **Product Yield and Quality:** Achieving high product yields and ensuring consistent product quality are essential for the economic viability of biorefineries. Maximizing conversion efficiencies and maintaining high-quality standards are ongoing challenges.
- **Cost Competitiveness:** The cost of producing chemicals and biofuels from biomass must be competitive with conventional fossil-based alternatives. Biorefineries need to achieve economies of scale, optimize production processes, and reduce production costs to ensure commercial viability.

Conclusions

- **Abundant Biomass Resources:** Indonesia possesses rich biomass resources, **offering ample opportunities for biomass feedstock supply**. Proper utilization of these resources can contribute to **reducing waste, promoting sustainable land management practices,** and **creating new economic opportunities**.
- To **fully leverage the potential of biomass biorefinery in Indonesia**, it is **important to address the challenges** through supportive policies, research and development initiatives, investment in infrastructure, and capacity building efforts. **The collaboration of various stakeholders**, including government agencies, industry players, research institutions, and local communities, will be crucial in realizing the opportunities presented by biomass biorefinery in Indonesia and driving the transition towards a more sustainable and bio-based economy.



THANK YOU!

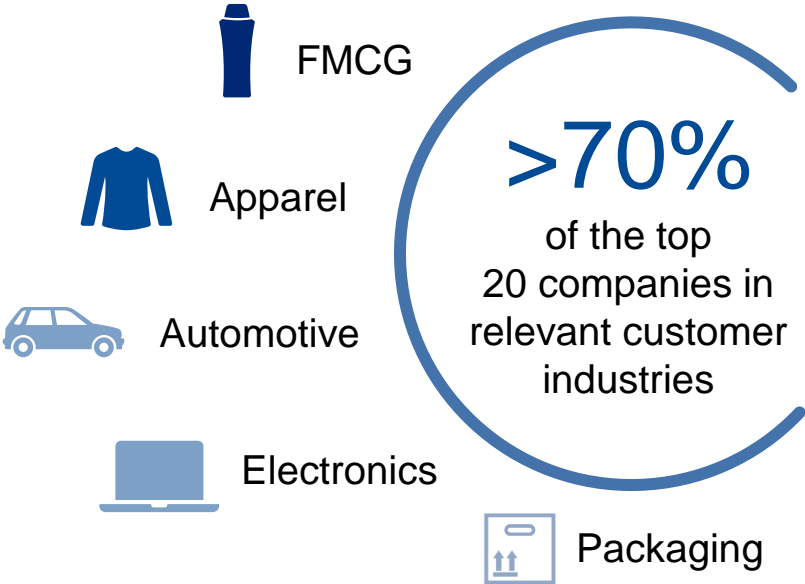


Renewable Raw Materials as strategic lever to reduce product carbon footprint

June 2023

Yoshi Kashiwagi
Country Development ASEAN / BASF Thailand

More and more market leaders in important BASF customer industries are committing to reducing their Scope 3 emissions



had committed to CO₂ emission reduction targets¹ by 2021;
almost half have defined **Scope 3 emission targets**

First movers in decarbonization set to profit from strong market pull for low-PCF products

¹ Source: CapIQ, Science-Based Targets Initiative, CDP Worldwide, McKinsey ESG Solutions / Sustainability Insights.
Customer industries: apparel, automotive, electronics, FMCG and packaging

Circular feedstocks – Recycled / Renewable raw materials

Recycling-based feedstock

Chemical Recycling for “hard to recycle plastic waste“



Renewable feedstock

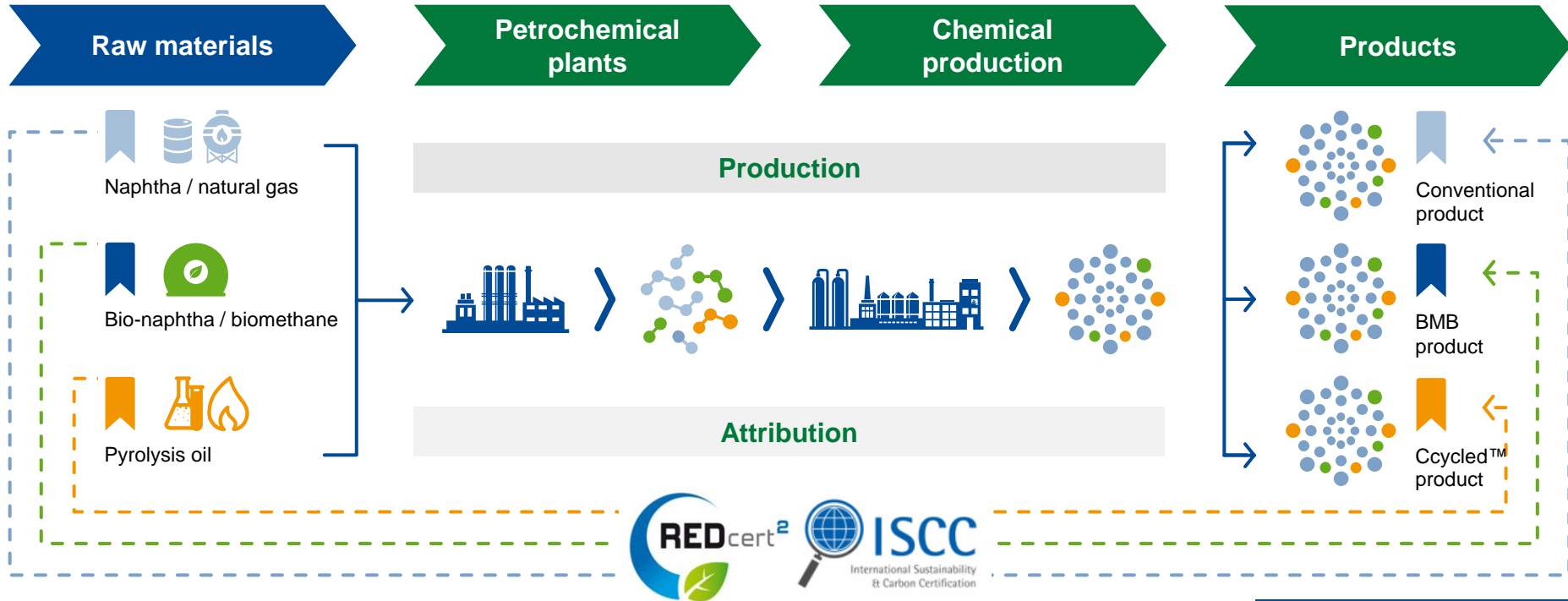
Biomass Balance portfolio replacing fossil



Dedicated bio-based portfolio



The alternative feedstock is attributed through the mass balance approach (credit method)



Third-party certification

Internal

Example of PCF – Ultramid Biomass Balance

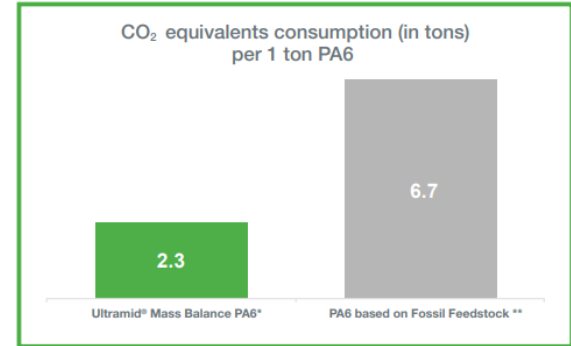
Value added solution to meet sustainability trend in the textile industry



Sustainably produced feedstock¹

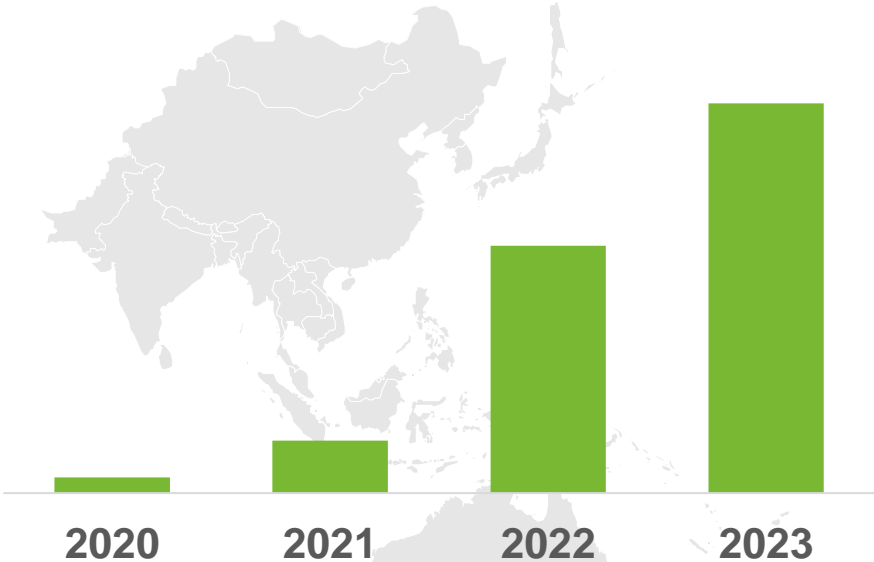
- ✓ Sustainable use of land
- ✓ Protection of natural biospheres
- ✓ Social sustainability

¹ In accordance with International Sustainability & Carbon Certification (ISCC) and European Union Renewable Energy Directive's (RED) requirements.

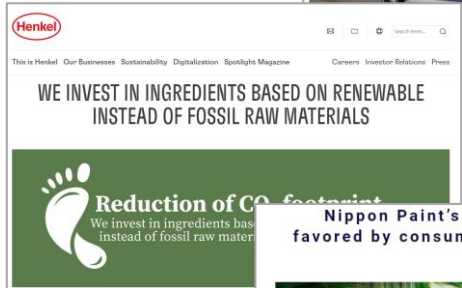
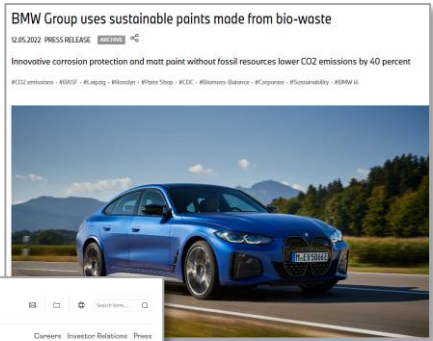


* Based on LCA report for Ultramid® Mass Balance Polyamide 6
** According to Plastics Europe

Mass Balance portfolio is expanding along market acceptance So as importance of “Renewable Feedstock”



Number of BASF's **Mass Balance** Product Portfolio



Consumers will drive demand for net-zero and low-PCF products



Transformation enabled by BASF

- **Chemical raw materials are key contributors to PCFs** of consumer products – in the case of shampoo, more than 90%
- BASF is able to offer its customers **net-zero and low-PCF chemicals** by applying a **toolbox of emission reduction measures** – from raw material choice to green energy
- **End consumers are expected to drive demand** for net-zero and low-PCF products



We create chemistry