

BASF India Limited, Mumbai - 400 051, India

23rd March, 2020

The Market Operations Department BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001.

Name of the Company: BASF India Limited

Security Code No. : 500042

Dear Sir/Madam,

### <u>Sub: Inter-se transfer of Shares of the Company between BASF Construction Solutions GmbH and BASF SE, Germany</u>

We wish to inform you that BASF SE (Promoter) has acquired 18,96,061 equity shares of Rs. 10 each @ Rs. 1125.35 per equity share, representing 4.38% of the paid up equity share capital of the Company from BASF Construction Solutions GmbH (Promoter Group Shareholder) by way of a block deal on Monday, 23<sup>rd</sup> March, 2020.

We enclose herewith the disclosures submitted by BASF SE and BASF Construction Solutions GmbH pursuant to the provisions of Regulation 29(2) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended for your reference.

Please treat the same as disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pankaj Bahl

Manager- Company Secretarial

Thanking you.

Yours faithfully For BASF India Limited

Pradeep Chandan

Director - Legal, General Counsel (South Asia)

& Company Secretary

Encl: a.a.

Cc: Listing Compliance,

National Stock Exchange of India Limited,

Exchange Plaza, C-1, Block-G,

Bandra Kurla Complex, Bandra –(East).

Mumbai-400051.

Registered Office BASF India Limited

The Capital, 'A' Wing, 1204-C, 12th Floor, Plot No. C-70, 'G' Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. India

Tel +91 22 6278 5600

CIN - L33112MH1943FLC003972

www.basf.com/in



23rd March, 2020

Compliance Head **BASF India Limited** The Capital, 'A' wing, 1204-C, 12th Floor, Plot No. C-70, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

The Market Operations Department BSE Limited. Phiroze Jeejeebhov Towers Dalal Street. Mumbai-400 001.

Assistant Manager- Listing. The National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex Bandra (East), Mumbai - 400 051

Dear Sir/Madam.

#### Sub: Acquisition of 4.38% equity shares of BASF India Limited from BASF Construction Solutions GmbH, Promoter Group Company

We wish to inform you that BASF SE, Germany, has acquired 18,96,061 equity shares representing 4.38% of the paid up equity share capital of BASF India Limited (BASF / 500042) from BASF Construction Solutions GmbH (Promoter Group Shareholder) by way of a block deal on Monday, 23<sup>rd</sup> March, 2020.

We enclose herewith the disclosure pursuant to the provisions of Regulation 29(2) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended for your reference.

We request you to kindly take note of the same.

Thanking You.

Yours Faithfully,

For BASE SE

**BASF SE** 

**Authorised Signatories** 

67056 Ludwigshafen, Germany

E-mail: global.info@basf.com

Phone: +49 621 60-0

Fax: +49 621 60-42525

Internet: www.basf.com

Euro Bank details:

Commerzbank Aktiengesellschaft Account No.: 0201000700, Sort code 545 400 33 IBAN DE26 5454 0033 0201 0007 00 SWIFT COBADEFF545

Deutsche Bank Aktiengesellschaft Account No.: 0013302500, Sort code 545 700 94 IBAN DE72 5457 0094 0013 3025 00

SWIFT DEUTDESM545

Chairman of the Supervisory Board: Jürgen Hambrecht

**Board of Executive Directors:** Martin Brudermueller, Chairman: Hans-Ulrich Engel, Vice Chairman; Saori Dubourg, Sanjeev Gandhi, Michael Heinz, Markus Kamieth, Wavne T. Smith

Registration Court: Amtsgericht Ludwigshafen

Registration No.: HRB 6000

Registered Office: 67056 Ludwigshafen



## <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011 as amended</u>

Name of the Target Company (TC)		BASF India Limited		
	acquirer and Persons Acting in	BASF SE (Promoter)*		
Concert (PAC) with the acquirer				
Whether the acquirer belongs to		Promoter		
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the		BSE Ltd.		
shares of TC are Listed		The National Stock Exchange of India		
Details of the acquisition as follows		Limited		
Details of the ac	quisition as follows	Number of shares	% w.r.t. total share /voting	% of total diluted
		Shares	capital	share/voting
			wherever	capital of
			applicable	TC
Refere the se	quisition under consideration,	-	-	-
holding of :	quisition under consideration,			
	carrying voting rights	2,09,39,259	48.37%	-
	in the nature of encumbrance	-	-	-
	/ lien/ non-disposal undertaking/			
others)				
,	rights (VR) otherwise than by	-	-	-
shares				
,	ts/convertible securities/any other	-	-	-
	ent that entitles the acquirer to			
	shares carrying voting rights in			
	(specify holding in each category)			
Total (a+b+c+d	)	2,09,39,259	48.37%	
Details of acqu				
	carrying voting rights acquired	18,96,061	4.38%	-
	quired otherwise than by shares	-	-	-
,	ts/convertible securities/any other	-	-	-
	ent that entitles the acquirer to			
	shares carrying voting rights in			
	(specify holding in each category)			
acquire				
d) Shares	encumbered/invoked/released	-	-	-
by the acquirer				
Total (a+b+c+/-d)		18,96,061	4.38%	



After the acquisition, holding of:			
Shares carrying voting rights	2,28,35,320	52.75%	-
b) Shares encumbered with the	-	-	-
acquirer			
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any	-	-	-
other instrument that entitles the			
acquirer to receive shares carrying			
voting rights in the TC (specify			
holding in each category) after			
acquisition	0.00.00.000	<b>50 55</b> 0/	
Total (a+b+c+d)	2,28,35,320	52.75%	
Made of cognicities / cole (e.g. open market /	Internal transfer (Transfer of Equity Charge		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /	Inter-se transfer (Transfer of Equity Shares from BASF Construction Solutions GmbH,		
preferential allotment / inter-se transfer etc)	Promoter Group Shareholder to BASF SE,		
	Promoter)		
Date of acquisition / sale of shares / VR or	23 <sup>rd</sup> March, 2020		
date of receipt of intimation of allotment of			
shares, whichever is applicable			
Equity share capital / total voting capital of	Rs. 43,28,56,400 (4,32,85,640 Equity Shares		
the TC before the said acquisition	of Rs. 10/- each)		
Equity share capital/ total voting capital of the	Rs. 43,28,56,400 (4,32,85,640 Equity Shares		
TC after the said acquisition	of Rs. 10/- each)		
Total diluted share/voting capital of the TC	Rs. 43,28,56,400 (4,32,85,640 Equity Shares of Rs. 10/- each)		
after the said acquisition	oi ns. 10/- eacii)		

\*Note: - BASF Schweiz AG, Promoter Group Shareholder and Person acting in concert with BASF SE continues to hold 8,907,900 equity shares representing 20.58% of the equity share capital of BASF India Limited. Hence, the aggregate shareholding of Promoter / Promoter Group Shareholders, post inter-se transfer, remains unchanged i.e. 73.33% of the paid up equity share capital of BASF India Limited.

Jan Baly

For BASF SE

**Authorised Signatories** 

Place: Mumbai

Date: 23rd March, 2020



BASF Construction Solutions GmbH, P.O. Box 11 16. 83302 Trostberg. Germany

23<sup>rd</sup> March, 2020

Compliance Head BASF India Limited The Capital, 'A' wing, 1204-C, 12<sup>th</sup> Floor, Plot No. C-70, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

The Market Operations
Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai400 001.

Assistant Manager- Listing. The National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

#### Sub: Sale of 4.38% equity shares of BASF India Limited to BASF SE

We wish to inform you that BASF Construction Solutions GmbH has sold 18,96,061 equity shares representing 4.38% of the paid up equity share capital of BASF India Limited to BASF SE, Germany by way of a block deal on Monday, 23<sup>rd</sup> March, 2020.

We enclose herewith the disclosure pursuant to the provisions of Regulation 29(2) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended for your reference.

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We request you to kindly take note of the same.

Thanking You.

Yours Faithfully,

For BASF Construction Solutions GmbH

**Authorised Signatories** 

BASF Construction Solutions GmbH Dr.-Albert-Frank-Straße 32 83308 Trostberg / Germany



# <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011 as amended</u>

Name of the Target Company (TC)	BASF India Limited			
Name(s) of the acquirer/seller and Persons	BASF Con	BASF Construction Solutions GmbH,		
Acting in Concert (PAC) with the acquirer	Promoter Group Shareholder			
Whether the acquirer belongs to	BASF SE (Promoter)- Acquirer			
Promoter/Promoter group	BASF Schwe	BASF Schweiz AG (Promoter Group)-PAC		
	BASF Construction Solutions GmbH			
	(Seller), Promoter Group Shareholder			
Name(s) of the Stock Exchange(s) where the	BSE Ltd.			
shares of TC are Listed	The National Stock Exchange of India			
	Limited			
Details of the disposal/sale as follows	Number of	% w.r.t. total	% of total	
	shares	share /voting	diluted	
		capital	share/voting	
		wherever	capital of	
Before the sale under consideration, holding		applicable	TC	
of:	_	_		
a) Shares carrying voting rights	18,96,061	4.38%	-	
b) Shares in the nature of encumbrance	-	-	-	
(pledge/ lien/ non-disposal undertaking/				
others)				
c) Voting rights (VR) otherwise than by	-	-	-	
shares				
d) Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to				
receive shares carrying voting rights in				
the T C (specify holding in each category)				
Total (a+b+c+d)	18,96,061	4.38%		
Details of sale:				
a) Shares carrying voting rights sold	18,96,061	4.38%	-	
b) VRs sold otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to				
receive shares carrying voting rights in				
the TC (specify holding in each category)				
sold				
d) Shares encumbered/invoked/released	-	-	-	
by the acquirer				
Total (a+b+c+d)	18,96,061	4.38%		



After the sale, holding of:			
a) Shares carrying voting rights	NIL	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	NIL	-	
Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Inter-se transfer (Transfer of Equity Shares to BASF SE, Promoter)		
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 <sup>rd</sup> March, 2020		
Equity share capital / total voting capital of the TC before the said sale	Rs. 43,28,56,400 (4,32,85,640 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said sale	Rs. 43,28,56,400 (4,32,85,640 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said sale	Rs. 43,28,56,400 (4,32,85,640 equity shares of Rs. 10/- each)		

For BASF Construction Solutions GmbH

**Authorised Signatories** 

Place: Mumbai

Date: 23<sup>rd</sup> March, 2020