

BASF India Limited

Regd. Office : RBC, Mahindra Towers, 'A' Wing, 1st Floor, Dr. G M Bhosale Marg, Worli, Mumbai - 400 018.

Unaudited Financial Results for the Quarter ended 30th June 2005

Rs. in million

Sr. No.	Particulars	Quarter Ended June 30, 2005	Quarter Ended June 30, 2004	Year Ended March 31, 2005 Audited
1	Sales	1894.0	1588.6	7401.8
	Less : Excise Duty	217.7	176.3	811.8
	Net Sales	1676.3	1412.3	6590.0
2	Other Income	5.2	6.8	35.0
3	Net Sales / Other Income	1681.5	1419.1	6625.0
4	Total Expenditure			
	a) (Increase) / Decrease in stock in trade	24.8	(69.3)	(226.2)
	b) Consumption of Raw / Packing Materials	883.1	736.4	3333.5
	c) Purchase of Finished Goods	155.6	188.6	1136.4
	d) Staff Cost	134.3	113.0	485.8
	e) Other Expenditure	242.9	219.5	989.7
5	Interest	6.8	17.7	61.1
6	Depreciation	50.5	52.2	244.1
7	Profit before Tax (3-4-5-6)	183.5	161.0	600.6
8	Provision for Taxation	66.6	59.3	220.9
9	Net Profit (7-8)	116.9	101.7	379.7
10	Paid-up Equity Share Capital (face value Rs 10 per share)	281.9	281.9	281.9
11	Reserves (excluding Revaluation Reserves)			2253.0
12	Basic and Diluted Earnings per Share (EPS) (not annualised) (in Rs.)	4.15	3.61	13.47
13	Aggregate of Non-Promoter Shareholding			
	- Number of Shares	13,337,128	13,337,128	13,337,128
	- Percentage of Shareholding	47.3%	47.3%	47.3%

- The above results for the quarter ended June 30, 2005 have been taken on record by the Board of Directors at its meeting held on July 28, 2005.
- Current quarter provision for taxation includes provision for current income tax, deferred tax and fringe benefit tax.
- During the current quarter, a wholly owned subsidiary of the Company, BASF Polyurethanes India Limited (BPIL) has been incorporated on April 6, 2005. The operations of BPIL would commence after receipt of requisite approvals.
- Previous period's figures have been regrouped/rearranged wherever necessary.
- There were no investor complaints pending at the beginning and end of the current quarter. 9 investor complaints were received during the quarter and were duly attended.
- The results for the quarter ended June 30, 2005 have been subjected to "Limited Review" by the auditors.

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On behalf of the Board of Directors

Mumbai
July 28, 2005

R.A.Shah
Director

Segment - wise Revenue, Results and Capital Employed

(Rs. in million)

	Quarter Ended	Quarter Ended	Year Ended
	June 30,2005	June 30,2004	Mar 31,2005
	Unaudited	Unaudited	Audited
1 Segment Revenue			
a. Agricultural Products & Nutrition	533.4	402.8	2,101.9
b. Performance Products	926.5	844.0	3,600.1
c. Plastics & Fibers	390.2	305.4	1,545.5
d. Chemicals	35.4	33.8	128.7
e. Others	8.5	2.6	25.6
Total	1,894.0	1,588.6	7,401.8
Less: Inter - segment revenue	-	-	-
Sales/ Income from operations	1,894.0	1,588.6	7,401.8
2 Segment Results			
Profit/(Loss) before tax and interest			
a. Agricultural Products & Nutrition	113.4	81.7	296.8
b. Performance Products	86.8	113.8	399.3
c. Plastics & Fibers	27.3	26.7	130.5
d. Chemicals	24.8	28.9	97.6
e. Others	3.4	1.5	10.5
Total	255.7	252.6	934.7
Less: (i) Interest	6.8	17.7	61.1
ii)Other un-allocable expenditure net of un - allocable income.	65.4	73.9	273.0
Profit Before Tax	183.5	161.0	600.6
3 Capital Employed (Segment Assets - Segment Liabilities)			
a. Agricultural Products & Nutrition	670.5	1,016.0	797.5
b. Performance Products	1,398.4	1,345.3	1,273.5
c. Plastics & Fibers	302.5	376.2	295.5
d. Chemicals	119.7	49.2	55.4
e. Others	7.1	3.8	0.7
Total Capital Employed in Segments	2,498.2	2,790.5	2,422.6
Add/(Less) : Unallocable Corporate Assets net of unallocable Corporate Liabilities	153.6	(365.3)	112.3
Total Capital Employed	2,651.8	2,425.2	2,534.9

- Of the above segments, Agricultural Products is seasonal in nature.
- Agricultural Products & Nutrition includes agrochemicals and fine chemicals for the food, pharmaceuticals, animal feed and cosmetic industries
- Performance Products includes tanning agents, leather chemicals, textile chemicals, dispersion chemicals and speciality chemicals.
- Plastics & Fibers includes expandable polystyrene, engineering plastics and polyurethane.
- Chemicals includes inorganic chemicals, intermediates and petrochemicals.
- Others includes Indent Commission income not relating to any of the above segments and other recoveries.