

BASF India Limited

Regd. Office : VIBGYOR Towers, Unit No. 101, 1st floor, G block, C-62, Bandra Kuria Complex, Bandra (E), Mumbai 400 051.

Unaudited Financial Results for quarter ended 30th June 2012

(Rs. in Lakhs)

Sr. No.	Particulars	3 months ended 30/06/2012	3 months ended 31/03/2012	3 months ended 30/06/2011	Year to Date figures for period ended 31/03/2012
		Unaudited	Audited	Unaudited	Audited
1	(a) Net Sales/Income from Operations (net of excise)	128,884	76,199	101,375	350,874
	(b) Other Operating Income	303	208	127	720
	Total income from operations (net)	129,187	76,405	101,502	351,594
2	Expenses				
	a. Cost of materials consumed	59,107	47,349	47,585	176,261
	b. Purchase of stock in trade	35,411	16,464	23,684	79,166
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(671)	(9,116)	1,528	(1,975)
	d. Employee benefits expense	7,357	6,147	6,231	25,006
	e. Depreciation and amortisation expense	1,385	1,367	1,160	5,173
	f. Other expenses	15,585	12,569	13,387	52,141
	Total expenses	118,174	74,780	93,576	335,772
3	Profit from operations before other income and finance costs(1-2)	11,013	1,625	7,926	15,822
4	Other income	66	94	131	511
5	Profit from ordinary activities before finance costs	11,079	1,719	8,057	16,333
6	Finance costs	453	534	247	1,361
7	Profit (+)/Loss (-) from Ordinary Activities before tax (3-4)	10,626	1,185	7,810	14,972
8	Tax expense	3,458	387	2,544	4,886
9	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (5-6)	7,168	798	5,266	10,086
10	Net Profit (+)/ Loss(-) for the period	7,168	798	5,266	10,086
11	Paid-up equity share capital (Face Value Rs 10 per share)	4,329	4,329	4,329	4,329
12	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				100,543
13	Earnings Per Share (EPS)				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualised)	16.56	1.84	12.16	23.30
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)	16.56	1.84	12.16	23.30

Particulars	3 months ended 30/06/2012	3 months ended 31/03/2012	3 months ended 30/06/2011	Year to Date figures for current period ended 31/03/2012
	Unaudited	Audited	Unaudited	Audited
A. PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of Shares	11,542,420	11,542,420	11,542,420	11,542,420
- Percentage of Shareholding	26.7%	26.7%	26.7%	26.7%
2 Promoters and promoter group Shareholding				
a) Pledged / Encumbered				
- Number of Shares	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-encumbered				
- Number of Shares	31,743,220	31,743,220	31,743,220	31,743,220
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of Shares (as a % of the total share capital of the company)	73.3%	73.3%	73.3%	73.3%

B. Particulars	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
- Investor Complaints	Nil	1	1	Nil

- The above results for the quarter ended June 30, 2012 was reviewed by the Audit Committee at its meeting held on August 1, 2012 and thereafter approved by the Board of Directors at its meeting held on August 1, 2012.
- The Agricultural Solutions business, which constitutes significant part of sales for this quarter, is seasonal in nature and hence the quarterly figures are not representative of the full year.
- Provision for taxation includes provision for current income tax and deferred tax.
- The results for the quarter ended June 30, 2012 have been subjected to "Limited Review" by the auditors. The Limited Review Report does not contain any modification and has been filed with the Stock Exchanges.
- Figures of the preceding 3 months ended March 31, 2012 are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures upto the third quarter of the previous financial year. Also the figures upto the end of the third quarter had only been reviewed and not subjected to audit.
- Previous period's figures have been regrouped, wherever necessary to conform to current period's classification.

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Mumbai
August 1, 2012

On behalf of the Board of Directors



Prasad Chandran
Chairman & Managing Director

Segment - wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

	3 months ended 30/06/2012	3 months ended 31/03/2012	3 months ended 30/06/2011	Year to Date figures for period ended 31/03/2012
	Unaudited	Audited	Unaudited	Audited
1. Segment Revenue				
a. Agricultural Solution	50,449	5,998	35,894	79,141
b. Performance Products	36,888	32,615	32,181	129,812
c. Plastics	20,775	18,670	17,032	70,890
d. Chemicals	1,265	873	953	3,963
e. Functional Solution	18,547	17,538	14,522	63,180
f. Others	1,263	711	920	4,608
Total	129,187	76,405	101,502	351,594
Less: Inter - segment revenue	-	-	-	-
Total income from operations (net)	129,187	76,405	101,502	351,594
2. Segment Results				
Profit/(Loss) before tax and interest				
a. Agricultural Solution	6,931	(1,473)	5,471	7,640
b. Performance Products	3,946	3,018	2,888	9,855
c. Plastics	625	140	55	(992)
d. Chemicals	542	266	439	1,375
e. Functional Solution	542	576	127	2,248
f. Others	34	(70)	200	248
Total	12,620	2,457	9,180	20,374
Less : (i) Finance Costs	453	534	247	1,361
(ii) Other un-allocable expenditure net off un-allocable other operating income	1,541	738	1,123	4,041
Total Profit Before Tax	10,626	1,185	7,810	14,972
3. Capital Employed (Segment Assets - Segment Liabilities)				
a. Agricultural Solution	804	24,180	8,822	24,180
b. Performance Products	58,531	48,256	48,430	48,256
c. Plastics	23,082	16,401	16,758	16,401
d. Chemicals	3,290	3,224	3,227	3,224
e. Functional Solutions	24,133	19,873	20,508	19,873
f. Others	1,719	1,519	947	1,519
g. Unallocated	481	(8,581)	334	(8,581)
Total	112,040	104,872	99,026	104,872

- Agricultural Solution includes agrochemicals .

- Performance Products includes tanning agents, leather chemicals, textile chemicals, dispersion chemicals, speciality chemicals and fine chemicals for the food, pharmaceuticals, animal feed and cosmetic industries. Speciality chemicals include additives, water treatment & paper treatment , home and fabric care chemicals. Speciality chemicals also includes Care Chemical business acquired from Cognis.

- Plastics includes expandable polystyrene and engineering plastics and polyurethanes.

- Chemicals includes inorganic chemicals, intermediates and petrochemicals.

- Functional solution includes catalysts, coatings and construction chemicals.

- Others includes technical and service charges .