

News Release

P139/22e
February 25, 2022

BASF Group Important Figures 2021

BASF Group

		Q4			Full year		
		2021	2020	+/-	2021	2020	+/-
Sales	million €	19,776	15,905	24.3%	78,598	59,149	32.9%
EBITDA before special items	million €	2,179	2,085	4.5%	11,348	7,435	52.6%
EBITDA	million €	2,250	1,952	15.3%	11,355	6,494	74.9%
Depreciation and amortization ^a	million €	1,023	1,020	0.3%	3,678	6,685	-45.0%
EBIT before special items	million €	1,227	1,113	10.2%	7,768	3,560	118.2%
EBIT	million €	1,227	932	31.7%	7,677	-191	.
Special items	million €	1	-181	.	-91	-3,751	97.6%
Income before income taxes	million €	1,235	947	30.4%	7,448	-1,562	.
Income after taxes from continuing operations	million €	990	713	38.8%	6,018	-1,471	.
Income after taxes from discontinued operations	million €	7	347	-98.0%	-36	396	.
Net income	million €	898	1,055	-14.9%	5,523	-1,060	.
ROCE	%	-	-	-	13.5	1.7	-
Earnings per share	€	0.98	1.15	-14.8%	6.01	-1.15	.
Adjusted earnings per share	€	1.17	1.10	6.4%	6.76	3.21	110.6%
Dividend per share	€	-	-	-	3.40	3.30	3.0%
Assets	million €	87,383	80,292	8.8%	87,383	80,292	8.8%
Investments including acquisitions ^b	million €	1,713	1,268	35.1%	4,881	4,869	0.2%
Employees at year-end		111,047	110,302	0.7%	111,047	110,302	0.7%
Personnel expenses	million €	2,572	2,481	3.7%	11,097	10,576	4.9%
Research and development expenses	million €	637	594	7.3%	2,216	2,086	6.2%
Equity ratio	%	48.2	42.8	-	48.2	42.8	-
Net debt	million €	14,352	14,677	-2.2%	14,352	14,677	-2.2%
Cash flows from operating activities	million €	3,337	2,101	58.8%	7,245	5,413	33.8%
Free cash flow	million €	1,847	1,003	84.1%	3,713	2,284	62.6%
Greenhouse gas emissions ^c	(million metric tons of CO ₂ equivalents)	-	-	-	20,2	20,8	-2.9%
Accelerator sales	million €	-	-	-	24,1	16,7	44.3%

^a Depreciation and amortization of property, plant and equipment and intangible assets (including impairments and reversals of impairments)
^b Additions to property, plant and equipment and intangible assets
^c Excluding sale of energy to third parties

Segments

Q4 (million €)

	Sales			EBITDA before special items			Income from operations (EBIT) before special items			Income from operations (EBIT)		
	2021	2020	+/-	2021	2020	+/-	2021	2020	+/-	2021	2020	+/-
Chemicals	3,731	2,147	73.8%	777	440	76.6%	576	227	153.7%	561	160	250.6%
Materials	4,052	3,062	32.3%	528	713	-25.9%	323	489	-34.0%	315	420	-25.1%
Industrial Solutions	2,204	1,883	17.0%	258	292	-11.6%	171	200	-14.4%	136	179	-23.9%
Surface Technologies	5,189	5,090	2.0%	163	340	-51.9%	32	215	-84.9%	12	175	-93.2%
Nutrition & Care	1,727	1,455	18.7%	148	224	-34.0%	37	120	-69.1%	40	103	-60.7%
Agricultural Solutions	1,760	1,601	9.9%	91	191	-52.3%	-77	15	.	-99	4	.
Other	1,113	667	66.9%	213	-115	.	165	-153	.	262	-109	.
BASF Group	19,776	15,905	24.3%	2,179	2,085	4.5%	1,227	1,113	10.2%	1,227	932	31.7%

Full year (million €)

	Sales			EBITDA before special items			Income from operations (EBIT) before special items			Income from operations (EBIT)		
	2021	2020	+/-	2021	2020	+/-	2021	2020	+/-	2021	2020	+/-
Chemicals	13,579	8,071	68.2%	3,724	1,305	185.4%	2,974	445	568.3%	2,997	-192	.
Materials	15,214	10,736	41.7%	3,208	1,714	87.2%	2,418	835	189.6%	2,345	-109	.
Industrial Solutions	8,876	7,644	16.1%	1,343	1,189	13.0%	1,006	822	22.4%	965	630	53.1%
Surface Technologies	22,659	16,659	36.0%	1,277	966	32.2%	800	484	65.3%	761	-587	.
Nutrition & Care	6,442	6,019	7.0%	909	1,190	-23.6%	497	773	-35.7%	554	688	-19.5%
Agricultural Solutions	8,162	7,660	6.6%	1,375	1,680	-18.2%	715	970	-26.3%	696	582	19.6%
Other	3,666	2,360	55.3%	-489	-609	19.7%	-643	-769	16.4%	-641	-1,203	46.8%
BASF Group	78,598	59,149	32.9%	11,348	7,435	52.6%	7,768	3,560	118.2%	7,677	-191	.

Regions

Million €

Q4	Sales Location of company			Sales Location of customer		
	2021	2020	+/-	2021	2020	+/-
Europe	7,742	6,164	25.6%	7,626	5,916	28.9%
of which Germany	3,178	2,506	26.8%	1,906	1,475	29.2%
North America	5,093	4,187	21.6%	4,671	4,002	16.7%
Asia Pacific	5,652	4,426	27.7%	5,784	4,540	27.4%
of which Greater China	3,366	2,524	33.4%	3,312	2,562	29.3%
South America, Africa, Middle East	1,289	1,128	14.3%	1,695	1,447	17.1%
BASF Group	19,776	15,905	24.3%	19,776	15,905	24.3%
Full year						
Europe	31,594	24,223	30.4%	30,531	23,129	32.0%
of which Germany	12,722	10,296	23.6%	7,300	5,510	32.5%
North America	21,935	16,440	33.4%	20,867	15,709	32.8%
Asia Pacific	20,632	14,895	38.5%	21,234	15,406	37.8%
of which Greater China	12,018	8,433	42.5%	12,036	8,463	42.2%
South America, Africa, Middle East	4,437	3,591	23.5%	5,965	4,905	21.6%
BASF Group	78,598	59,149	32.9%	78,598	59,149	32.9%